

Market **Amsterdam**

Issue date 12 April 2023 No. CA230412DE2

Effective date TBA

Contracts:

| | |
|---------------------------|-----|
| Individual Equity Options | ORD |
|---------------------------|-----|

Follow-on notice due to adjusted strikes and upcoming delisting of the Dec23 expiry

Company: Ordina

ISIN: NL0000440584

Corporate action: Takeover

Reference: CA230321DE1

Details: Sopra Steria and Ordina agree on a recommended all-cash Public Offer of EUR 5.75 per share (ex the already announced dividend of total EUR 0.395).

Adjustments: Provided that the Offer becomes effective, the contracts shall be de-listed with immediate effect and will be settled using the Fair Value method. In determining the Fair Value settlement prices, the following will apply:

Options:

- **Fair Value Volatilities:** For each individual series, Euronext will use the settlement volatility, which has been used for the calculation of the Daily Settlement Prices by Euronext Pricer, as shown in the Attachment to this Notice. In accordance with the Corporate Actions Policy, the Fair Value volatilities are determined from the Daily Settlement Prices of each respective contract series over the ten trading days preceding the announcement of the Offer, being the period from 7 March 2023 to 20 March 2023 inclusive.
- **Dividends:** The average dividend forecasts used for the calculation of daily Settlement Prices by Euronext Pricer, collected over a ten-trading day period (shown in the attachment to this notice).
- **Interest Rates:** Interest rates as used by Euronext Pricer on the Effective Date.

This Notice is issued pursuant to the Corporate Actions Policy for the Euronext Derivatives Markets which is available on the Euronext website. It requires the immediate attention of Members' staff involved with the trading and settlement of equity products on these markets. Members should ensure that clients are made aware of the arrangements detailed in this Notice.

For further information in relation to this Notice, Members should contact:

| | | |
|---|---------------------|--|
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| LCH - Derivatives Ops | +33 (0)1 7037 67 02 | Derivatives.ops.fr@lch.com |

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CORPORATE ACTION NOTICE

Attachment to Corporate Action Notice No. CA230412DE2

Ordina

Corporate Action: **Takeover**

Dividends (Euronext Pricer):

| Dividend Amount | Dividend Date |
|-----------------|---------------|
| 0.2000 | 12 April 2023 |

Implied volatilities:

Individual Equity Options: **ORD**

| Call Vola | Expiry | Strike | Put Vola |
|-----------|---------------|--------|----------|
| 62.20 | 21 April 2023 | 2.93 | 62.20 |
| 60.10 | 21 April 2023 | 3.13 | 60.10 |
| 57.60 | 21 April 2023 | 3.32 | 57.60 |
| 56.20 | 21 April 2023 | 3.42 | 56.20 |
| 54.00 | 21 April 2023 | 3.52 | 54.00 |
| 53.00 | 21 April 2023 | 3.62 | 53.00 |
| 52.80 | 21 April 2023 | 3.71 | 52.80 |
| 52.30 | 21 April 2023 | 3.81 | 52.30 |
| 50.90 | 21 April 2023 | 3.91 | 50.90 |
| 51.50 | 21 April 2023 | 4.01 | 51.50 |
| 52.30 | 21 April 2023 | 4.10 | 52.30 |
| 49.30 | 21 April 2023 | 4.20 | 49.30 |
| 49.40 | 21 April 2023 | 4.30 | 49.40 |
| 60.80 | 21 April 2023 | 4.40 | 60.80 |
| 49.90 | 21 April 2023 | 4.49 | 49.90 |
| 60.30 | 21 April 2023 | 4.59 | 60.30 |
| 50.90 | 21 April 2023 | 4.69 | 50.90 |
| 55.20 | 21 April 2023 | 4.79 | 55.20 |
| 52.20 | 21 April 2023 | 4.89 | 52.20 |
| 61.80 | 21 April 2023 | 5.08 | 61.80 |
| 63.10 | 21 April 2023 | 5.28 | 63.10 |
| 64.60 | 21 April 2023 | 5.47 | 64.60 |
| 66.10 | 21 April 2023 | 5.67 | 66.10 |
| 67.50 | 21 April 2023 | 5.86 | 67.50 |
| 70.30 | 21 April 2023 | 6.35 | 70.30 |
| 52.90 | 19 May 2023 | 2.93 | 52.90 |
| 51.60 | 19 May 2023 | 3.13 | 51.60 |
| 50.00 | 19 May 2023 | 3.32 | 50.00 |
| 49.20 | 19 May 2023 | 3.42 | 49.20 |
| 49.20 | 19 May 2023 | 3.52 | 49.20 |
| 48.60 | 19 May 2023 | 3.62 | 48.60 |

CORPORATE ACTION NOTICE

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| 47.80 | 19 May 2023 | 3.71 | 47.80 |
| 46.60 | 19 May 2023 | 3.81 | 46.60 |
| 46.00 | 19 May 2023 | 3.91 | 46.00 |
| 45.80 | 19 May 2023 | 4.01 | 45.80 |
| 45.40 | 19 May 2023 | 4.10 | 45.40 |
| 54.20 | 19 May 2023 | 4.20 | 54.20 |
| 45.10 | 19 May 2023 | 4.30 | 45.10 |
| 53.60 | 19 May 2023 | 4.40 | 53.60 |
| 44.80 | 19 May 2023 | 4.49 | 44.80 |
| 50.90 | 19 May 2023 | 4.59 | 50.90 |
| 44.90 | 19 May 2023 | 4.69 | 44.90 |
| 47.30 | 19 May 2023 | 4.79 | 47.30 |
| 50.70 | 19 May 2023 | 4.89 | 50.70 |
| 51.80 | 19 May 2023 | 5.08 | 51.80 |
| 52.00 | 19 May 2023 | 5.28 | 52.00 |
| 52.30 | 19 May 2023 | 5.47 | 52.30 |
| 52.70 | 19 May 2023 | 5.67 | 52.70 |
| 53.20 | 19 May 2023 | 5.86 | 53.20 |
| 54.60 | 19 May 2023 | 6.35 | 54.60 |
| 56.10 | 19 May 2023 | 6.84 | 56.10 |
| 51.30 | 16 June 2023 | 1.95 | 51.30 |
| 47.30 | 16 June 2023 | 2.44 | 47.30 |
| 43.00 | 16 June 2023 | 2.93 | 43.00 |
| 44.20 | 16 June 2023 | 3.13 | 44.20 |
| 44.40 | 16 June 2023 | 3.32 | 44.40 |
| 44.00 | 16 June 2023 | 3.42 | 44.00 |
| 43.60 | 16 June 2023 | 3.52 | 43.60 |
| 42.40 | 16 June 2023 | 3.71 | 42.40 |
| 41.20 | 16 June 2023 | 3.91 | 41.20 |
| 41.20 | 16 June 2023 | 4.10 | 41.20 |
| 47.10 | 16 June 2023 | 4.20 | 47.10 |
| 40.30 | 16 June 2023 | 4.30 | 40.30 |
| 37.50 | 16 June 2023 | 4.40 | 37.50 |
| 45.50 | 16 June 2023 | 4.49 | 45.50 |
| 41.20 | 16 June 2023 | 4.59 | 41.20 |
| 45.10 | 16 June 2023 | 4.69 | 45.10 |
| 41.20 | 16 June 2023 | 4.79 | 41.20 |
| 34.40 | 16 June 2023 | 4.89 | 34.40 |
| 40.70 | 16 June 2023 | 5.08 | 40.70 |
| 39.80 | 16 June 2023 | 5.28 | 39.80 |
| 43.80 | 16 June 2023 | 5.47 | 43.80 |
| 34.70 | 16 June 2023 | 5.86 | 34.70 |
| 39.70 | 16 June 2023 | 6.35 | 39.70 |
| 39.70 | 16 June 2023 | 6.84 | 39.70 |
| 39.70 | 16 June 2023 | 7.33 | 39.70 |
| 35.30 | 16 June 2023 | 7.82 | 35.30 |

CORPORATE ACTION NOTICE

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| 44.00 | 15 September 2023 | 2.44 | 44.00 |
| 42.30 | 15 September 2023 | 2.93 | 42.30 |
| 38.90 | 15 September 2023 | 3.52 | 38.90 |
| 38.00 | 15 September 2023 | 3.71 | 38.00 |
| 37.10 | 15 September 2023 | 3.91 | 37.10 |
| 37.40 | 15 September 2023 | 4.10 | 37.40 |
| 36.70 | 15 September 2023 | 4.30 | 36.70 |
| 36.50 | 15 September 2023 | 4.40 | 36.50 |
| 38.30 | 15 September 2023 | 4.49 | 38.30 |
| 38.10 | 15 September 2023 | 4.69 | 38.10 |
| 33.60 | 15 September 2023 | 4.89 | 33.60 |
| 38.10 | 15 September 2023 | 5.37 | 38.10 |
| 35.70 | 15 September 2023 | 5.86 | 35.70 |
| 39.20 | 15 September 2023 | 6.35 | 39.20 |
| 39.80 | 15 September 2023 | 6.84 | 39.80 |
| 41.00 | 15 September 2023 | 7.82 | 41.00 |