

CORPORATE ACTION NOTICE

Amsterdam Market

No. CA180315DE1

Issue Date:

15 March 2018

Effective Date:

To be announced

Contracts:

Single Stock Futures (COB & <i>Flex</i>)	IF6, YIF
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Please note that Abertis Infraestructuras SA has received multiple Offers, this Notice refers to both takeover offers by Atlantia SpA and Hochtief AG.

Company:

Abertis Infraestructuras SA

ISIN:

ES0111845014

Corporate action:

Takeover

References:

Press releases of 14 March 2018 and Notices CA170515DE1 and CA171019DE.

Details:

Atlantia SpA, ACS and Hochtief AG have reached a binding agreement, relating to a joint investment in Abertis Infraestructuras SA. Under the terms of the agreement:

- Hochtief AG makes a voluntary public takeover offer for all outstanding shares in Abertis Infraestructuras SA ("Abertis"), whereby shareholders will receive €18.36 in cash for each Abertis share ("the Offer").
- Atlantia SpA would withdraw its public tender offer for Abertis shares.

Adjustments:

Provided that the Offer becomes effective, the contracts shall be de-listed with immediate effect and will be settled using the Fair Value method. In determining the Fair Value settlement prices, the following will apply:

Futures:

- **Dividends:** The dividend payments (as published by Markit Dividends) which are shown in the Attachment to this Notice will be used in determining the Fair Value settlement prices.
- **Interest rates:** Euribor interest rates shall be used in determining the Fair Value settlement prices.

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CORPORATE ACTION NOTICE

For further information in relation to this Notice, Members should contact:

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Abertis Infraestructuras SA

Corporate Action: **Takeover**

Dividends:

Dividend amount (€)	Ex-date
0.3852	17-Apr-2018
0.3945	29-Oct-2018
0.4055	16-Apr-2019
0.4142	28-Oct-2019
0.4258	14-Apr-2020
0.4339	26-Oct-2020
0.4461	13-Apr-2021