

CORPORATE ACTION NOTICE

Amsterdam Market

No. CA160826DE

Issue Date:

26 August 2016

Effective Date:

5 October 2016

Contracts:	Single Stock Dividend Future	MI8
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Company: SABMiller

Corporate action: Takeover

Reference: CA151007DE2, CA151013DE, CA151014DE, CA160728DE and CA160808DE2

ISIN: GB0004835483

Details: Members are advised that the effective date of the offer is now expected to be 5 October 2016.

Adjustments: Provided that the Offer becomes effective, the contract shall be de-listed with immediate effect and will be cash settled using the Fair Value method as described in No. CA151007DE2.

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For further information in relation to this Notice, Members should contact:

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