

CORPORATE ACTION NOTICE

Amsterdam Market
Notice No: CA/2010/311/A
ISSUE DATE:

22 November 2010

EFFECTIVE DATE:

To be announced

Individual Equity Options
DRK
DRAKA HOLDING
TAKEOVER

This Notice is issued pursuant to the Corporate Actions Policy for the Euronext Derivatives Markets which is available on the NYSE Euronext website at www.nyx.com/lifferules. It requires the immediate attention of Members' staff involved with the trading and settlement of equity products on these markets. Members should ensure that clients are made aware of the arrangements detailed in this Notice.

Please Note that Draka Holding has received multiple offers. This Corporate Action Notice refers to the proposed takeover offer of Prysmian Spa.

1. **Background:** Prysmian Spa ("Prysmian") has announced its intention to make a takeover bid for all outstanding shares of Draka Holding ("Draka"), whereby shareholders will receive 0.6595 Prysmian shares and €8.60 in cash for every Draka share held.
2. **ISIN: Draka:** NL0000347813. **Prysmian:** IT0004176001.
3. **Effective Date:** To be announced.
4. **Contract Adjustments:**
 - Ratio Method
 - Provided that the Offer becomes Effective and the Prysmian shares become deliverable in the Dutch Market, the contract shall be adjusted using the ratio method and subsequently shall be re-designated as a contract based on the Prysmian shares and will be referred to by NYSE Liffe as the 'Draka ex-event' contract. The adjustment ratio shall be calculated using the reference price of the Prysmian shares on the Milan Stock Exchange on the business day prior to the Effective date, as follows:

$$\text{Theoretical value Draka} = \frac{\text{€8.60 cash} + (0.6595 * \text{Prysmian cum event share price})}{1}$$

$$\text{Ratio} = \frac{(\text{Theoretical value Draka} - \text{€8.60}) * \left(\frac{1}{0.6595} \right)}{\text{Theoretical value Draka}}$$

Web site: www.nyx.com/liffe

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Options:

- **Lot Size:** The lot size will be divided by the ratio. The lot size will be specified in the Final Notice.
- **Exercise prices:** The exercise prices will be multiplied by the ratio.
- **Further Series:** In principle no new series/maturities shall be made available for trading. If further series are made available for trading, they will be introduced in accordance with Amsterdam Notice No. 07/027.

5. **Miscellaneous:** In the case that the offer becomes Effective and the Prysmian shares do not become deliverable in the Dutch Market, the contract shall be de-listed with immediate effect. The contract will be settled using the Fair Value method as described in Corporate Action Notice CA/2010/285/A.

For further information in relation to this Notice, Members should contact:

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