

CORPORATE ACTION NOTICE**London Market****Notice No: CA/2012/023/Lo**

ISSUE DATE:

8 February 2012

EFFECTIVE DATE:

To be announced

**Flexible Individual Equity Option Contract (201F)
Flexible Universal Stock Futures Contract (66F)****WAW, WAO, WAB, WAN
WAF, WAK**

WAVIN NV

TAKEOVER

This Notice is issued pursuant to the Corporate Actions Policy for the Euronext Derivatives Markets which is available on the NYSE Euronext website at globalderivatives.nyx.com/regulation/nyse-liffe. It requires the immediate attention of Members' staff involved with the trading and settlement of equity products on these markets. Members should ensure that clients are made aware of the arrangements detailed in this Notice.

- 1. Reference:** CA/2011/390/Lo, CA/2011/402/Lo and CA/2011/420/Lo.
- 2. Background:** Members are advised that Mexichem S.A.B. de C.V. has revised its possible takeover offer for Wavin to €10.50 for every share held.
- 3. ISIN:** NL0009412683.
- 4. Effective Date:** To be announced.
- 5. Contract Adjustments:** Provided that the Offer becomes Effective, the contracts shall be de-listed with immediate effect. The contracts will be settled using the Fair Value method as described in Corporate Action Notice No. CA/2011/390/Lo.

For further information in relation to this Notice and/or the Corporate Action Services ("CAS") provided by NYSE Liffe in respect to OTC Derivatives, Members should contact:

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