

CORPORATE ACTION NOTICE

Lisbon Market

Notice No. CA150217DE

Issue Date:

17 February 2015

Effective Date:

To be announced

Contracts:	Single Stock Futures	BBP
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Company: Banco BPI SA

Corporate action: Takeover

Reference: Press release of 17 February 2015

ISIN: PTBPIOAM0004

Details: CaixaBank today announced its intention to make a voluntary public tender offer in cash, to acquire all outstanding shares that it does not already own in Banco BPI SA, at a price of €1.329 per share.

Adjustments: Provided that the Offer becomes effective, the contract shall be de-listed with immediate effect and will be cash settled using the Fair Value method. In determining the Fair Value the following will apply:

Futures:

- **Dividends:** The dividend payments (as published by Markit Dividends) which are shown in the Attachment will be used in determining the Fair Value.
- **Interest Rates:** Euribor interest rates shall be used in determining the Fair Value.

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Attachment to Corporate Action Notice No. CA150217DE

Banco BPI

Corporate Action: **Takeover**

Dividends:

Dividend amount	Ex-Date	Currency
0.05	26-Apr-17	€
0.05	25-Apr-18	€