CORPORATE ACTION NOTICE

Lisbon Market	Notice No. CA150217DE
Issue Date:	17 February 2015
Effective Date:	To be announced

Contracts:

Single Stock Futures	BBP

Company: Banco BPI SA

Corporate action: Takeover

Reference: Press release of 17 February 2015

ISIN: PTBPI0AM0004

Details: CaixaBank today announced its intention to make a voluntary public tender offer in cash, to acquire all outstanding shares that it does not already own in Banco BPI SA, at a price of €1.329 per share.

Adjustments: Provided that the Offer becomes effective, the contract shall be de-listed with immediate effect and will be cash settled using the Fair Value method. In determining the Fair Value the following will apply:

Futures:

- **Dividends:** The dividend payments (as published by Markit Dividends) which are shown in the Attachment will be used in determining the Fair Value.
- **Interest Rates:** Euribor interest rates shall be used in determining the Fair Value.

This Notice is issued pursuant to the Corporate Actions Policy for the Euronext Derivatives Markets which is available on the Euronext website. It requires the immediate attention of Members' staff involved with the trading and settlement of equity products on these markets. Members should ensure that clients are made aware of the arrangements detailed in this Notice.

For further information in relation to this Notice and/or the Corporate Action Services ("CAS") provided by Euronext in respect to OTC Derivatives, Members should contact:

Euronext - EMS Corporate Actions	+31 (0) 20 550 4296	Web: Corporate Actions
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Attachment to Corporate Action Notice No. CA150217DE

Banco BPI

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Dividends:

Dividend amount	Ex-Date	Currency
0.05	26-Apr-17	€
0.05	25-Apr-18	€