

**CORPORATE EVENT NOTICE:**

New Listing

AutoStore Holdings Ltd.**LOCATION:**

Oslo

NOTICE:

OSL_20211019_01085_EUR

DATE:

19/10/2021

MARKET:

OSLO BORS

The admission to trading of AutoStore Holdings Ltd shares will take place on "If and When Issued/ Delivered" basis cf. Oslo Rulebook II – Issuer Rules 3.1.5.2. The reference price will be announced before commencement of trading 20/10/2021.

A – ADMISSION TO TRADING OF SHARES	
Type of event:	IPO
Issuer name:	AutoStore Holdings Ltd.
Number of shares to be admitted to trading:	3,428,540,429
Prospectus details:	The Company has prepared a prospectus in connection with the Listing, which has been approved by the Financial Supervisory Authority of Norway
Prospectus available at:	www.autostoresystem.com www.carnegie.no www.abgsc.com www.sb1markets.com www.nordnet.no/se/dk/fi
Creation date in the Euronext systems:	19/10/2021

B – TRADING ASPECTS	
First day of trading:	20/10/2021 From 20/10/2021 at 9:00 CET up to (and including) 21/10/2021, shares will trade on an "If and When Issued/Delivered" basis (conditional trading). The trading in the Offer Shares will be unconditional from 09:00 (CEST) on 22 October 2021.
Pre trading opening time:	07:15 a.m. (Oslo time)
Trading opening time:	09:00 a.m. (Oslo time)
Reference price:	The reference price will be announced before commencement of trading 20/10/2021.
Initial reservation thresholds:	Reference price plus or minus 20%
C – CHARACTERISTICS OF SHARES TO BE ADMITTED TO TRADING	

Main characteristics of the securities to be listed

Number of securities to be admitted to trading:	3,428,540,429
Nominal value:	0.01 USD
Legal Form:	Purely registered
Compartment:	Compartment A

Trading

Trading group:	OH	Trading:	Continuous
Lot size:	1	Ccy:	NOK
Unit / %:	Unit	DSO:	Instrument not eligible for DSO or L and B
Guarantee:	Yes	Local depositary:	VERDIPAPIRSENTRALE N, VPS
Product name:	AUTOSTORE HOLDINGSCFI code:	ESVUFR	
ISIN Code:	BMG0670A1099	Euronext code:	BMG0670A1099
Symbol:	AUTO		

The present notice and the contents thereof are only provided for information purposes in order to facilitate the fair, orderly and efficient functioning of the market and is not a recommendation to engage in investment activities. The contents of this notice are provided “as is” based on information provided to the market operator without representation or warranty of any kind. Euronext will not be held liable for any loss or damages of any nature ensuing from using, trusting or acting on information provided. No information set out or referred to in this notice shall form the basis of any contract. The creation of rights and obligations in respect of financial products that are traded on the exchanges operated by Euronext’s subsidiaries shall depend solely on the applicable rules of the market operator.

The Euronext Markets comprise the markets operated by Euronext Amsterdam, Euronext Brussels, Euronext Dublin, Euronext Lisbon, Euronext Oslo and Euronext Paris, referred to respectively as the Amsterdam, Brussels, Dublin, Lisbon, Oslo and Paris markets, as relevant.

Euronext refers to Euronext N.V. and its affiliates.

© 2021, Euronext N.V. - All rights reserved.