

CORPORATE ACTION NOTICE

Oslo Market

No. CA210322DE

Issue Date:

22 March 2021

Effective Date:

To be announced

Contracts:

Individual Equity Options	NOF
Single Stock Futures	NF6, NF7

Please note that Nordax Bank has announced an intention to launch a voluntary offer on Norwegian Finans Holding. More information can be found in notice CA210304DE.

Company: Norwegian Finans Holding

ISIN: NO0010387004 NEW: TBA

Corporate action: Merger

Reference: Press release of 16 March 2021

Details: The Board of Directors of Norwegian Finans Holding ASA and Bank Norwegian AS announced their merger plan. The shareholders of Norwegian Finans Holding ASA will receive one share in Bank Norwegian AS for each share held. The merger is subject to approval of the AGM on 27 April 2021.

Adjustments: Provided that the Merger becomes effective, and Bank Norwegian AS will be listed on Oslo Børs the contracts shall be re-designated to the shares of Bank Norwegian AS.

If the shares Bank Norwegian AS will **not** be listed on Oslo Børs, and the Merger becomes effective the contracts be delisted with immediate effect and will be settled using the Fair Value method. In determining the Fair Value settlement prices, the same values will apply as announced in the Notice CA210304DE. The dividends and the Fair Value volatilities can be found in the appendix.

This Notice is issued pursuant to the Corporate Actions Policy for the Euronext Derivatives Markets which is available on the [Euronext website](https://www.euronext.com). It requires the immediate attention of Members' staff involved with the trading and settlement of equity products on these markets. Members should ensure that clients are made aware of the arrangements detailed in this Notice.

CORPORATE ACTION NOTICE

For further information in relation to this Notice, Members should contact:

Euronext - EMS Corporate Actions	+31 (0) 20 721 9588	CorporateActionsTeam@euronext.com Euronext Derivatives Corporate Actions
LCH - Derivatives Ops	+33 (0)1 7037 67 02	Derivatives.ops.fr@lch.com

The present notice and the contents thereof are only provided for information purposes in order to facilitate the fair, orderly and efficient functioning of the market and is not a recommendation to engage in investment activities. The contents of this notice are provided “as is” based on information provided to the market operator without representation or warranty of any kind. Euronext will not be held liable for any loss or damages of any nature ensuing from using, trusting or acting on information provided. No information set out or referred to in this notice shall form the basis of any contract. The creation of rights and obligations in respect of financial products that are traded on the exchanges operated by Euronext’s subsidiaries shall depend solely on the applicable rules of the market operator.

The Euronext Markets comprise the markets operated by Euronext Amsterdam, Euronext Brussels, Euronext Dublin, Euronext Lisbon, Euronext Paris, Euronext London and Oslo Børs, referred to respectively as the Amsterdam, Brussels, Lisbon, Dublin, Paris, London and Oslo markets, as relevant.

Euronext refers to Euronext N.V. and its affiliates. Information regarding trademarks and intellectual property rights of Euronext is located at <https://www.euronext.com/terms-use>.

© 2021 Euronext N.V. - All rights reserved.

Attachment to Corporate Action No. CA210319DE

Norwegian Finans HoldingCorporate Action: **Takeover****Dividends:**

Dividend Amount	Dividend Date
-	-

Fair Value Volatilities:Individual Equity Options: **NOF**

Call Vola	Expiry	Strike	Put Vola
55.8	19 March 2021	26.00	55.8
55.8	19 March 2021	28.00	55.8
55.8	19 March 2021	30.00	55.8
55.8	19 March 2021	34.00	55.8
55.8	19 March 2021	38.00	55.8
55.8	19 March 2021	42.00	55.8
55.8	19 March 2021	46.00	55.8
66.8	19 March 2021	50.00	55.8
58.3	19 March 2021	54.00	55.8
57.2	19 March 2021	58.00	55.8
56.2	19 March 2021	60.00	55.8
55.0	19 March 2021	62.00	55.5
53.3	19 March 2021	63.00	55.1
54.5	19 March 2021	64.00	55.2
52.7	19 March 2021	65.00	54.0
52.1	19 March 2021	66.00	52.9
51.1	19 March 2021	67.00	51.5
50.4	19 March 2021	68.00	50.7
49.1	19 March 2021	69.00	49.6
48.8	19 March 2021	70.00	48.5
47.4	19 March 2021	71.00	47.5
46.5	19 March 2021	72.00	46.3
45.1	19 March 2021	73.00	45.5
45.0	19 March 2021	74.00	44.7
44.0	19 March 2021	75.00	44.0
43.6	19 March 2021	76.00	43.6
43.2	19 March 2021	77.00	43.2

CORPORATE ACTION NOTICE

42.9	19 March 2021	78.00	42.9
42.6	19 March 2021	79.00	42.9
42.8	19 March 2021	80.00	42.7
43.2	19 March 2021	82.50	43.0
43.7	19 March 2021	85.00	43.3
43.9	19 March 2021	87.50	44.0
43.6	19 March 2021	90.00	43.5
46.6	19 March 2021	100.00	47.8
44.4	16 April 2021	68.00	44.8
43.7	16 April 2021	69.00	44.4
43.1	16 April 2021	70.00	44.0
42.5	16 April 2021	71.00	43.2
41.9	16 April 2021	72.00	42.3
41.5	16 April 2021	73.00	41.6
41.1	16 April 2021	74.00	41.1
40.8	16 April 2021	75.00	40.8
40.7	16 April 2021	76.00	40.6
40.5	16 April 2021	77.00	40.5
40.5	16 April 2021	78.00	40.5
40.5	16 April 2021	79.00	40.5
40.5	16 April 2021	80.00	40.5
40.5	16 April 2021	82.50	40.6
40.8	16 April 2021	85.00	40.9
41.3	16 April 2021	87.50	41.3
41.7	16 April 2021	90.00	41.7
38.1	21 May 2021	71.00	56.8
38.5	21 May 2021	72.00	54.6
38.3	21 May 2021	73.00	54.4
38.1	21 May 2021	74.00	54.3
38.0	21 May 2021	75.00	54.2
37.9	21 May 2021	76.00	54.1
37.8	21 May 2021	77.00	54.1
37.8	21 May 2021	78.00	54.1
37.8	21 May 2021	79.00	54.1
37.8	21 May 2021	80.00	54.1
35.0	21 May 2021	82.50	56.0
34.5	21 May 2021	85.00	56.1
34.8	21 May 2021	87.50	56.2
35.1	21 May 2021	90.00	68.3
41.5	18 June 2021	50.00	55.2
41.1	18 June 2021	54.00	54.9
40.3	18 June 2021	58.00	53.8

CORPORATE ACTION NOTICE

39.7	18 June 2021	60.00	53.7
40.2	18 June 2021	62.00	53.9
40.3	18 June 2021	64.00	54.1
40.3	18 June 2021	66.00	54.0
40.2	18 June 2021	68.00	54.0
40.1	18 June 2021	70.00	53.9
40.1	18 June 2021	72.00	53.8
40.1	18 June 2021	74.00	53.8
40.0	18 June 2021	76.00	53.8
40.0	18 June 2021	78.00	53.8
40.0	18 June 2021	80.00	53.8
40.0	18 June 2021	85.00	53.8
38.4	18 June 2021	90.00	57.3
40.0	18 June 2021	100.00	62.4
43.9	17 September 2021	50.00	43.9
43.9	17 September 2021	54.00	43.9
43.9	17 September 2021	58.00	43.9
43.9	17 September 2021	60.00	43.9
43.9	17 September 2021	62.00	43.9
43.9	17 September 2021	64.00	43.9
43.9	17 September 2021	66.00	43.9
43.9	17 September 2021	68.00	43.9
43.9	17 September 2021	70.00	43.9
43.9	17 September 2021	72.00	43.9
43.9	17 September 2021	74.00	43.9
43.9	17 September 2021	76.00	43.9
43.9	17 September 2021	78.00	43.9
43.9	17 September 2021	80.00	43.9
43.9	17 September 2021	90.00	43.9
43.9	17 September 2021	100.00	43.9
43.8	17 December 2021	60.00	43.8
43.8	17 December 2021	64.00	43.8
43.8	17 December 2021	68.00	43.8
43.8	17 December 2021	72.00	43.8
43.8	17 December 2021	76.00	43.8
43.8	17 December 2021	80.00	43.8
43.8	17 December 2021	90.00	43.8
43.8	17 December 2021	100.00	43.8