CORPORATE EVENT NOTICE: New Listing
Lytix Biopharma AS

LOCATION: Oslo
NOTICE: OSL_20210611_00646_GRO
DATE: 11/06/2021
MARKET: EURONEXT GROWTH - OSLO

A – ADMISSION TO TRADING OF SHARES	
Type of event:	Private placement
Issuer name:	Lytix Biopharma AS
Number of shares to be admitted to trading:	38,739,013
Prospectus details:	Not Applicable An Information Document has been reviewed by the Euronext Growth Advisor and has been subject to an appropriate review of its completeness, consistency and comprehensibility by Euronext.
Prospectus available at:	www.newsweb.oslobors.no www.euronext.com
Creation date in the Euronext systems:	11/06/2021

B – TRADING ASPECTS	
First day of trading:	14/06/2021
Pre trading opening time:	07:15 a.m. (Oslo time)
Trading opening time:	09:00 a.m. (Oslo time)
Reference price:	NOK 18
Initial reservation thresholds:	Reference price plus or minus 20%
C – CHARACTERISTICS OF SHARES TO BE ADMITTED TO TRADING	

Main characteritstics of the securities to be listed

Number of securities to be admitted to trading:	38,739,013
Nominal value:	0.10 NOK
Legal Form:	Purely registered
Compartment:	Euronext Growth - Public Segment

Trading

Trading group:	OE	Trading:	Continuous
Lot size:	1	Ccy:	NOK
Unit / %:	Unit	DSO:	Instrument not eligible for DSO or L and B
Guarantee:	Not Clearable	Local depositary:	VERDIPAPIRSENTRALEN, VPS

Product name:	LYTIX BIOPHARMA	CFI code:	ESVUFR
ISIN Code:	NO0010405780	Euronext code:	NO0010405780
Symbol:	LYTIX		

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