

CORPORATE EVENT NOTICE:
LOCATIE:
BERICH NR:
DATUM:
MARKT:

Resultaat van de Openbare Aanbieding

Climate Transition Capital Acq

Amsterdam

AMS_20210803_00720_EUR

03/08/2021

EURONEXT AMSTERDAM

Following AMS_20210630_00624_EUR

Euronext verwijst naar de Euronext market notices AMS_20210623_00603_EUR en AMS_20210630_00624_EUR, respectievelijk gepubliceerd op 23/06/2021 en 30/06/2021 waarin uiteen is gezet dat gedurende de eerste 35 dagen volgende op de dag van eerste verhandeling, de Gewone Aandelen (NL0015000DC9 - CTCA1) en Warrants (NL0015000DD7 - CTCW1) verhandelbaar zijn als Units (NL0015000DC9 - CTCA1).

Euronext informeert hierbij dat de Warrants (NL0015000DD7 - CTCW1) automatisch zullen worden onthecht van de Gewone Aandelen (NL0015000DC9 - CTCA1) en separaat verhandelbaar zijn vanaf 04/08/2021.

Main characteristics of the Warrants (NL0015000DD7- CTCW1) to be admitted

Nb of Warrants admitted to trading	40,033,333
Technical admission date	29/06/2021
First trading date (ex-date)	04/08/2021
Record date	05/08/2021
Payment date	06/08/2021
Reference price of the warrants:	0.50 EUR
Exercise price	EUR 11.50
<i>Parity</i>	Each Unit is redeemable for 1 Ordinary Share and 1/3 of a redeemable Warrant.

	Each whole Warrant entitles the Warrant Holder to purchase 1 Ordinary Share at a price of EUR 11.50 per Ordinary Share (see Prospectus)
<i>Exercise period</i>	Beginning 30 days following the Business Combination Completion Date and ending on 17:30 CET on the date that is 5 years following the Business Combination Completion Date or earlier upon redemption of the Warrants or liquidation of the Company (see Prospectus)
<i>Underlying shares</i>	CLIMATE TRANSITION CAPITAL ACQUISITION I B.V. ordinary shares
<i>Early redemption</i>	Applicable

Trading

Trading group:	K0	Trading:	Continuous
Quantity:	1	Currency:	EUR
Unit / %:	Unit	Settlement Platform :	Euroclear Nederland
Guaranteed:	Yes	UNT/FMT	UNT
Designation:	CTC WARRANTS	CFI code:	RPSXXX
ISIN:	NL0015000DD7	Euronext code:	NL0015000DD7
Symbol:	CTCW1		

Deze mededeling en haar inhoud zijn louter informatief teneinde te zorgen voor een goede, ordelijke en efficiënte werking van de markt en vormt geen beleggingsadvies. De inhoud van deze mededeling is gebaseerd op informatie die aan de marktexploitant werd verstrekt en wordt aangeboden zoals ze is zonder enige waarborg van welke aard dan ook. Euronext kan niet aansprakelijk gesteld worden voor enig verlies of schade van welke aard dan ook, voortvloeiend uit het gebruik van, het vertrouwen op of het handelen ten gevolge van de verstrekte informatie. De inhoud van deze mededeling vormt evenmin de basis voor enig contract. De creatie van rechten en verplichtingen met betrekking tot financiële producten die verhandeld worden op de markten die door aan Euronext gelieerde vennootschappen beheerd worden zal uitsluitend afhangen van de van toepassing zijnde markregels van de desbetreffende marktexploitant.

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Initial Public Offering result

Climate Transition Capital Acq

Amsterdam

AMS_20210803_00720_EUR

03/08/2021

EURONEXT AMSTERDAM

Following AMS_20210630_00624_EUR

Reference is made to the Euronext market notices AMS_20210623_00603_EUR and AMS_20210630_00624_EUR, respectively published on 23/06/2021 and 30/06/2021 in which it was stated that during the first 35 days from the first trading date, Ordinary shares (NL0015000DC9 - CTCA1) and Warrants (NL0015000DD7 - CTCW1) were traded as Units (NL0015000DC9 - CTCA1).

Euronext informs that Warrants (NL0015000DD7 - CTCW1) will be automatically detached from the Ordinary shares (NL0015000DC9 - CTCA1) and will trade separately as from 04/08/2021.

Main characteristics of the Warrants (NL0015000DD7- CTCW1) to be admitted

Nb of Warrants admitted to trading	40,033,333
Technical admission date	29/06/2021
First trading date (ex-date)	04/08/2021
Record date	05/08/2021
Payment date	06/08/2021
Reference price of the warrants:	EUR 0.50
Exercise price	EUR 11.50
<i>Parity</i>	Each Unit is redeemable for 1 Ordinary Share and 1/3 of a redeemable Warrant. Each whole Warrant entitles the Warrant Holder to purchase 1 Ordinary Share at a price of EUR 11.50 per Ordinary Share (see Prospectus)
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<i>Early redemption</i>	Applicable

Trading

Trading group:	K0	Trading:	Continuous
Quotity:	1	Currency:	EUR
Unit / %:	Unit	Settlement Platform :	Euroclear Nederland
Garanteed:	Yes	UNT/FMT	UNT

Designation:	CTC WARRANTS	CFI code:	RPSXXX
ISIN:	NL0015000DD7	Euronext code:	NL0015000DD7
Symbol:	CTCW1		

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