

**CORPORATE EVENT NOTICE:****LOCATION:****NOTICE:****DATE:****MARKET:**

New Listing

Norsk Solar AS

Oslo

OSL_20210416_00427_GRO

16/04/2021

EURONEXT GROWTH - OSLO

A – ADMISSION TO TRADING OF SHARES

Type of event:

Private placement

Issuer name:

Norsk Solar AS

Number of shares to be admitted to trading:

74,770,387

Prospectus details:

Not Applicable

An Information Document has been reviewed by the Euronext Growth Advisor and has been subject to an appropriate review of its completeness, consistency and comprehensibility by Euronext.

Prospectus available at:

www.newsweb.oslobors.no
www.euronext.com

Creation date in the Euronext systems:

16/04/2021

B – TRADING ASPECTS	
First day of trading:	19/04/2021
Pre trading opening time:	07:15 a.m. (Oslo time)
Trading opening time:	09:00 a.m. (Oslo time)
Reference price:	NOK 9.50
Initial reservation thresholds:	Reference price plus or minus 20%
C – CHARACTERISTICS OF SHARES TO BE ADMITTED TO TRADING	

Main characteristics of the securities to be listed

Number of securities to be admitted to trading:	74,770,387
Nominal value:	0.01 NOK
Legal Form:	Purely registered
Compartment:	Euronext Growth - Public Segment

Trading

Trading group:	OE	Trading:	Continuous
Lot size:	1	Ccy:	NOK
Unit / %:	Unit	DSO:	Instrument not eligible for DSO or L and B
Guarantee:	Not Clearable	Local depositary:	VERDIPAPIRSENTRALE N, VPS
Product name:	NORSK SOLAR	CFI code:	ESVUFR
ISIN Code:	NO0010941925	Euronext code:	NO0010941925
Symbol:	NSOL		

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