

CORPORATE ACTION NOTICE

Amsterdam Market

No. CA201102DE2

Issue Date:

2 November 2020

Effective Date:

30 November 2020

Contracts:

| | |
|------------------------------|-----------------------------|
| Individual Equity Options | UN, UN9, 1UN, 2UN, 4UN, 5UN |
| Single Stock Futures | UN6 |
| Single Stock Dividend Future | UN8 |

Company: Unilever NV **New:** Unilever PLC

ISIN: OLD: NL0000388619 NEW: GB00B10RZP78

Corporate action: Merger

Reference: Press release of 2 November 2020

Details: Unilever announces that the UK High Court has today approved the Cross-Border Merger between Unilever Plc and Unilever N.V. Unilever NV shareholders will receive one new Unilever PLC share in exchange for each Unilever NV share held.

Adjustments: The contracts will be re-designated to the shares of Unilever PLC and will trade in Euro under ISIN-code GB00B10RZP78 listed on Euronext Amsterdam.

This Notice is issued pursuant to the Corporate Actions Policy for the Euronext Derivatives Markets which is available on the [Euronext website](#). It requires the immediate attention of Members' staff involved with the trading and settlement of equity products on these markets. Members should ensure that clients are made aware of the arrangements detailed in this Notice.

CORPORATE ACTION NOTICE

For further information in relation to this Notice, Members should contact:

| | | |
|----------------------------------|---------------------|--|
| Euronext - EMS Corporate Actions | +31 (0) 20 721 9588 | CorporateActionsTeam@euronext.com Euronext Derivatives Corporate Actions |
| LCH - Derivatives Ops | +33 (0)1 7037 67 02 | Derivatives.ops.fr@lch.com |

The present notice and the contents thereof are only provided for information purposes in order to facilitate the fair, orderly and efficient functioning of the market and is not a recommendation to engage in investment activities. The contents of this notice are provided “as is” based on information provided to the market operator without representation or warranty of any kind. Euronext will not be held liable for any loss or damages of any nature ensuing from using, trusting or acting on information provided. No information set out or referred to in this notice shall form the basis of any contract. The creation of rights and obligations in respect of financial products that are traded on the exchanges operated by Euronext’s subsidiaries shall depend solely on the applicable rules of the market operator.

The Euronext Markets comprise the markets operated by Euronext Amsterdam, Euronext Brussels, Euronext Dublin, Euronext Lisbon, Euronext Paris, Euronext London and Oslo Børs, referred to respectively as the Amsterdam, Brussels, Dublin, Lisbon, Paris, London and Oslo markets, as relevant.

Euronext refers to Euronext N.V. and its affiliates. Information regarding trademarks and intellectual property rights of Euronext is located at <https://www.euronext.com/terms-use>.

© 2020 Euronext N.V. - All rights reserved.