CORPORATE ACTION NOTICE

Paris Market	No. CA200204DE
Issue Date:	4 February 2020
Effective Date:	To be announced

Contracts:

Individual Equity Options	IQ1

Company: Ingenico Group

ISIN: Ingenico Group: FR0000125346 Worldline: FR0011981968

Corporate action: Takeover

Reference: Press release of 3 February 2020

Details: Worldline launched a tender offer for all Ingenico shares. Under the terms of the tender offer, Ingenico shareholders would receive through a primary offer, 11 Worldline shares and EUR 160.5 in cash for 7 shares tendered (the ”Offer”).

The tender offer is cum dividend, i.e. the consideration offered to Ingenico shareholders would be reduced by an amount equal to the potential dividend to be paid by Ingenico prior to closing.

Adjustments: Provided that the Offer becomes effective the following contract adjustments will be made:

- **Ratio Method**
- The contracts shall be re-designated to Worldline shares and will be referred to by Euronext as Worldline ex-event contracts.
- Offer Price: ((€ 160.50/7 + (Official closing price of Worldline shares on the Euronext Paris * 11/7))

$$Ratio = \frac{(\text{ Offer Price } - (\frac{€160.50}{7})) * \left(\frac{7}{11}\right)}{\text{Offer Price}}$$

- **Lot size:** The lot size will be divided by the Ratio. The adjusted lot size will be specified in the Final Notice.

Options:

- **Rounding:** The rounding difference will be neutralised by means of an equalisation payment.
- **Exercise Prices:** The exercise prices will be multiplied by the Ratio. The adjusted exercise prices will be specified in the Final Notice.

This Notice is issued pursuant to the Corporate Actions Policy for the Euronext Derivatives Markets which is available on the Euronext website. It requires the immediate attention of Members' staff involved with the trading and settlement of equity products on these markets. Members should ensure that clients are made aware of the arrangements detailed in this Notice.

For further information in relation to this Notice, Members should contact:

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