

CORPORATE EVENT NOTICE:

Initial Public Offering

AVANTIUM N.V.
LOCATIE:

Amsterdam

BERICH NR:

AMS_20170306_01300_EUR

DATUM:

06/03/2017

MARKT:

EURONEXT AMSTERDAM

A - TOELATING TOT DE NOTERING EN HANDEL

Op grond van artikel 6201 van de geharmoniseerde regels van Euronext, heeft Euronext Amsterdam en Brussels besloten de gewone aandelen van AVANTIUM N.V. toe te laten tot de notering en handel aan de reglementeerde markt van Euronext in Amsterdam en Brussels.

General information

Issuer	AVANTIUM N.V.
Aantal aangeboden aandelen	8. 181.818 nieuwe en bestaande aandelen
Uitbreidingsclausule	Maximaal 1.219.975 nieuwe aandelen

Overtoewijzingsoptie	Maximaal 1.402.971 nieuwe aandelen
Referentieprijs	11 EUR
Prospectus details	Op 03/03/2017 is een prospectus gedeponneerd bij en goedgekeurd door de AFM
Prospectus beschikbaar via	www.avantium.com www.afm.nl www.euronext.com
Inschrijvingsperiode:	Vanaf 06/03/2017 tot en met 13/03/2017
Creation date in the Euronext systems	14/03/2017
Publicatie van het resultaat:	14/03/2017
Eerste dag van verhandeling	15/03/2017 Onder voorbehoud van allocatie, zullen de aandelen op "As if and When Issued/Delivered" worden toegelaten tot de handel op Euronext Amsterdam en Euronext Brussels vanaf 15/03/2017. Zonder tegenbericht zullen de aandelen vanaf 16/03/2017 definitief worden toegelaten tot de handel.
Afwikkelingsdatum	16/03/2017
B - CHARACTERISTICS OF THE SECURITIES TO BE ADMITTED TO TRADING	

Maximaal aantal effecten toegelaten tot de notering: 26.644.643
 Nominale waarde: EUR 0,1
 Referentieprijs: 11 EUR
 Joint Global Coordinators and Joint Bookrunners: ING, KBC Securities
 Joint Bookrunners: ING, KBC Securities, Rabobank
 Listing Agent: ING
 Betaalkantoor: ING
 ICB sector: 1357 Specialty Chemicals
 Compartiment: Compartment B

Notering:

Handelsgroep:	J1	Noteringswijze:	Continuous
Handelseenheid:	1	Valuta:	EUR
Eenheid / %:	Unit	Afwikkeling:	Euroclear Nederland
Gegarandeerd:	Yes		

Productnaam:	AVANTIUM	CFI code:	ESVUFX
ISIN code:	NL0012047823	Euronext code:	NL0012047823
Symbool:	AVTX		

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AVANTIUM N.V.

Amsterdam

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A - LISTING OF SHARES AND PUBLIC OFFERING

Pursuant to Rule 6201 of the harmonised rules of Euronext, Euronext Amsterdam and Brussels has decided the admission to listing and trading on the regulated market of Euronext in Amsterdam and Brussels of the following:

General information

Issuer	AVANTIUM N.V.
Shares offered	Maximum of 8,181,818 new and existing shares
Extension option	Maximum of 1,219,975 shares
Over-allotment option	Maximum of 1,402,971 shares
Fixed price	EUR 11

Prospectus details	Prospectus approved on 03/03/2017 by the AFM
Prospectus available at	www.avantium.com www.afm.nl www.euronext.com
Subscription period	From 06/03/2017 to 13/03/2017
Creation date in the Euronext systems	14/03/2017
Announcement IPO results	14/03/2017
First trading date	15/03/2017 Subject to allocation, the ordinary shares will be admitted to trading on "As if and When Issued/Delivered" on Euronext Amsterdam and Euronext Brussels as of 15/03/2017. Without further notice the ordinary shares will be irrevocably admitted to trading as of 16/03/2017.
Settlement date	16/03/2017
B - CHARACTERISTICS OF THE SECURITIES TO BE ADMITTED TO TRADING	

Maximum number of securities to be listed:	26,644,643
Nominal value:	EUR 0,1
Offer price:	EUR 11
Joint Global Coordinators and Joint Bookrunners:	ING, KBC Securities
Joint Bookrunners	ING, KBC Securities, Rabobank
Listing agent:	ING
Paying agent:	ING
ICB sector:	1357 Specialty Chemicals
Compartment:	Compartment B

Trading:

Trading group:	J1	Trading:	Continuous
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Lot size:	1	Ccy:	EUR
Unit / %:	Unit	Local depositary:	Euroclear Nederland
Guarantee:	Yes		

Product name:	AVANTIUM	CFI code:	ESVUFX
ISIN code:	NL0012047823	Euronext code:	NL0012047823
Symbol:	AVTX		

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