CORPORATE ACTION NOTICE

EURONEXT

Market	**Amsterdam**
Issue date	24 April 2023
Effective date	TBA

No.CA230424DE

Contracts:

Single Stock Futures	SF6

Company: Software AG

ISIN: DE000A2GS401

Corporate action: Takeover

Reference: Press Release of 21 April 2023

Details: Mosel Bidco (currently still named Blitz 22-449) announced that it is intending to launch a voluntary offer for all the shares of Software AG at an offer price of EUR 30.00 per share (the Offer).

Adjustments: Provided that the Offer becomes effective, the contracts shall be de-listed with immediate effect and will be settled using the Fair Value method. In determining the Fair Value settlement prices, the following will apply:

Futures (Single Stock Futures):

- **Dividends:** The average dividend forecasts used for the calculation of daily Settlement Prices by Euronext Pricer, collected over a ten-trading day period (shown in the attachment to this notice).
- **Interest Rates:** Interest rates as used by Euronext Pricer on the effective date.

This Notice is issued pursuant to the Corporate Actions Policy for the Euronext Derivatives Markets which is available on the Euronext website. It requires the immediate attention of Members' staff involved with the trading and settlement of equity products on these markets. Members should ensure that clients are made aware of the arrangements detailed in this Notice.

For further information in relation to this Notice, Members should contact:

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Attachment to Corporate Action No. CA230424DE

Software AG

Corporate Action: **Takeover**

Dividends (Euronext Pricer)

Dividend Amount	Dividend Date
0.7600	18 May 2023