

CORPORATE ACTION NOTICE

Paris Market

No. CA230307DE2

Issue Date:

7 March 2023

Effective Date:

8 March 2023

Contracts:	Individual Equity Options	NJ1
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Company: Neoen

ISIN: FR0011675362

Corporate action: Rights issue

Reference: CA230307DE1

Adjustments: The following adjustments have been made:

- **Ratio Method.**
- **Cum Event Price:** EUR 29.93
- **Ratio:** 0.92321477
- **Lot Size:** The lot size will be divided by the Ratio, as shown in the attachment to this notice.

Options:

- **Exercise Prices:** The exercise prices will be multiplied by the Ratio as shown in the attachment to this Notice.
- **Equalisation payment:** The rounding difference of the adjusted lot size will be neutralised by means of an equalisation payment. The equalisation payment amounts per series shall be communicated in an additional Corporate Action Notice to be issued on the effective date.

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For further information in relation to this Notice, Members should contact:

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Attachment to Corporate Action No. CA230307DE2

Neoen

Corporate Action: **Rights Issue**

Individual Equity Options: **NJ1**

Expiry	202303	202304	202305	202306	202309	202312
Adjusted lot size	108	108	108	108	108	108
Strike price	Adjusted strike price	Adjusted strike price	Adjusted strike price	Adjusted strike price	Adjusted strike price	Adjusted strike price
22				20.31	20.31	20.31
24	22.16			22.16	22.16	22.16
25	23.08	23.08	23.08			
26	24	24	24	24	24	24
27	24.93	24.93	24.93			
27.5	25.39	25.39	25.39			
28	25.85	25.85	25.85	25.85	25.85	25.85
28.2	26.03					
28.4	26.22					
28.5	26.31	26.31	26.31			
28.6	26.4					
28.8	26.59					
29	26.77	26.77	26.77	26.77	26.77	26.77
29.2	26.96					
29.4	27.14					
29.5	27.23	27.23	27.23			
29.6	27.33					
29.8	27.51					
30	27.7	27.7	27.7	27.7	27.7	27.7
30.5	28.16					
31	28.62	28.62	28.62			
31.5	29.08					
32	29.54	29.54	29.54	29.54	29.54	29.54
33	30.47	30.47	30.47			
34	31.39	31.39	31.39	31.39	31.39	31.39
35	32.31	32.31	32.31		32.31	
36	33.24	33.24	33.24	33.24	33.24	33.24
37	34.16	34.16	34.16			
38	35.08	35.08	35.08	35.08	35.08	35.08
39	36.01					
40	36.93	36.93	36.93	36.93	36.93	36.93

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42	38.78	38.78	38.78	38.78	38.78	38.78
44	40.62	40.62		40.62	40.62	
45	41.54			41.54		41.54
46	42.47			42.47		
50	46.16			46.16	46.16	46.16
55	50.78			50.78	50.78	50.78
60	55.39			55.39		