

## CORPORATE ACTION NOTICE

Paris Market

No. CA230307DE2

Issue Date:

7 March 2023

Effective Date:

8 March 2023

<b>Contracts:</b>	Individual Equity Options	NJ1
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**Company:** Neoen

**ISIN:** FR0011675362

**Corporate action:** Rights issue

**Reference:** CA230307DE1

**Adjustments:** The following adjustments have been made:

- **Ratio Method.**
- **Cum Event Price:** EUR 29.93
- **Ratio:** 0.92321477
- **Lot Size:** The lot size will be divided by the Ratio, as shown in the attachment to this notice.

**Options:**

- **Exercise Prices:** The exercise prices will be multiplied by the Ratio as shown in the attachment to this Notice.
- **Equalisation payment:** The rounding difference of the adjusted lot size will be neutralised by means of an equalisation payment. The equalisation payment amounts per series shall be communicated in an additional Corporate Action Notice to be issued on the effective date.

This Notice is issued pursuant to the Corporate Actions Policy for the Euronext Derivatives Markets which is available on the [Euronext website](#). It requires the immediate attention of Members' staff involved with the trading and settlement of equity products on these markets. Members should ensure that clients are made aware of the arrangements detailed in this Notice.

For further information in relation to this Notice, Members should contact:

Euronext - EMS Corporate Actions	+31 (0) 20 721 9588	<a href="mailto:CorporateActionsTeam@euronext.com">CorporateActionsTeam@euronext.com</a> <a href="#">Euronext Derivatives Corporate Actions</a>
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Attachment to Corporate Action No. CA230307DE2

**Neoen**

Corporate Action: **Rights Issue**

Individual Equity Options: **NJ1**

<b>Expiry</b>	202303	202304	202305	202306	202309	202312
<b>Adjusted lot size</b>	108	108	108	108	108	108
<b>Strike price</b>	<b>Adjusted strike price</b>	<b>Adjusted strike price</b>	<b>Adjusted strike price</b>	<b>Adjusted strike price</b>	<b>Adjusted strike price</b>	<b>Adjusted strike price</b>
22				20.31	20.31	20.31
24	22.16			22.16	22.16	22.16
25	23.08	23.08	23.08			
26	24	24	24	24	24	24
27	24.93	24.93	24.93			
27.5	25.39	25.39	25.39			
28	25.85	25.85	25.85	25.85	25.85	25.85
28.2	26.03					
28.4	26.22					
28.5	26.31	26.31	26.31			
28.6	26.4					
28.8	26.59					
29	26.77	26.77	26.77	26.77	26.77	26.77
29.2	26.96					
29.4	27.14					
29.5	27.23	27.23	27.23			
29.6	27.33					
29.8	27.51					
30	27.7	27.7	27.7	27.7	27.7	27.7
30.5	28.16					
31	28.62	28.62	28.62			
31.5	29.08					
32	29.54	29.54	29.54	29.54	29.54	29.54
33	30.47	30.47	30.47			
34	31.39	31.39	31.39	31.39	31.39	31.39
35	32.31	32.31	32.31		32.31	
36	33.24	33.24	33.24	33.24	33.24	33.24
37	34.16	34.16	34.16			
38	35.08	35.08	35.08	35.08	35.08	35.08
39	36.01					
40	36.93	36.93	36.93	36.93	36.93	36.93

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42	38.78	38.78	38.78	38.78	38.78	38.78
44	40.62	40.62		40.62	40.62	
45	41.54			41.54		41.54
46	42.47			42.47		
50	46.16			46.16	46.16	46.16
55	50.78			50.78	50.78	50.78
60	55.39			55.39		