

## CORPORATE ACTION NOTICE

Amsterdam Market

No. CA210705DE

Issue Date:

5 July 2021

Effective Date:

To be announced

**Contracts:**

|                               |     |
|-------------------------------|-----|
| Single Stock Futures          | WM6 |
| Single Stock Dividend Futures | WM8 |

**Company:** WM Morrison Supermarkets

**ISIN:** GB0006043169

**Corporate action:** Takeover

**Reference:** Press release of 3 July 2021

**Details:** WM Morrison Supermarkets Plc and Oppidum Bidco Limited have reached conditional agreement on a recommended all-cash public offer (the "Offer") by Oppidum Bidco Limited for WM Morrison Supermarkets Plc of GBp 254 in cash (cum dividend of GBp 2) (the "Offer Price") for each issued and outstanding ordinary share in the capital of WM Morrison Supermarkets Plc.

**Adjustments:** Provided the Offer becomes effective; the contracts shall be de-listed with immediate effect and will be settled using the Fair Value method. In determining the Fair Value settlement prices, the following will apply:

**Futures:**

- **Dividends:** The dividend forecast (Markit) as shown in the Attachment to the Notice will be used in determining the Fair Value Settlement prices.
- **Interest Rates:** Interest rates as used by Euronext Pricer on the effective date.

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**CORPORATE ACTION NOTICE**

For further information in relation to this Notice, Members should contact:

|                                  |                     |  |
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**CORPORATE ACTION NOTICE**

Attachment to Corporate Action No. CA210705DE

**WM Morrison Supermarkets Plc**

Corporate Action: **Takeover**

**Dividends (Markit):**

| <b>Dividend Amount Pence</b> | <b>Dividend Date</b> |
|------------------------------|----------------------|
| 2.07                         | 23 September 2021    |
| 5.07                         | 19 May 2022          |
| 2.25                         | 22 September 2022    |
| 5.6                          | 18 May 2023          |
| 2.32                         | 21 September 2023    |
| 5.68                         | 16 May 2024          |