

CORPORATE ACTION NOTICE

Paris Market

No. CA210930DE

Issue Date:

30 September 2021

Effective Date:

30 September 2021

Contracts:

Individual Equity Options	IL1
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Company:

Iliad SA

ISIN:

FR0004035913

Corporate action: Takeover

Reference:

CA210730DE2 and CA210914DE1

Details:

The offer of HoldCO II (controlled by Xavier Niel) for all shares Iliad has been declared successful.

Adjustments:

Given that the offer has been effective. The following contract adjustments have been made.

- **Fair Value Method**
- **Offer price:** € 182.00
- The Contracts shall be de-listed with immediate effect and will be settled at the Fair Value settlement prices, as shown in the attachment to this Notice. (LCH will perform this CA in the evening of 1 October 2021).

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Attachment to Corporate Action No. CA210930DE

Iliad

Corporate Action: **Takeover**

Fair value settlement prices:

Individual Equity Options: **IL1**

Fair Value Call (€)	Expiry	Strike	Fair Value Put (€)
102	Dec-21	80	0.01
92	Dec-21	90	0.01
82	Dec-21	100	0.01
72	Dec-21	110	0.01
67	Dec-21	115	0.01
62	Dec-21	120	0.02
52.03	Dec-21	130	0.1
42.24	Dec-21	140	0.34
32.95	Dec-21	150	1.09
24.53	Dec-21	160	2.7
17.33	Dec-21	170	5.52
11.71	Dec-21	180	9.92
7.46	Dec-21	190	15.69
4.48	Dec-21	200	22.73
1.42	Dec-21	220	39.69
0.38	Dec-21	240	58.67
102	Mar-22	80	0.01
92	Mar-22	90	0.01
82	Mar-22	100	0.04
72.02	Mar-22	110	0.12
67.08	Mar-22	115	0.21
62.17	Mar-22	120	0.33
52.61	Mar-22	130	0.83
43.55	Mar-22	140	1.82
35.2	Mar-22	150	3.53
31.43	Mar-22	155	4.78
27.86	Mar-22	160	6.23
21.51	Mar-22	170	9.92
16.19	Mar-22	180	14.64

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11.91	Mar-22	190	20.38
8.59	Mar-22	200	27.1
4.23	Mar-22	220	42.8
1.97	Mar-22	240	60.59
102	Jun-22	80	0.03
92	Jun-22	90	0.08
82.05	Jun-22	100	0.21
72.25	Jun-22	110	0.48
67.46	Jun-22	115	0.73
62.71	Jun-22	120	1.02
53.64	Jun-22	130	2.02
45.06	Jun-22	140	3.51
30.17	Jun-22	160	8.73
23.94	Jun-22	170	12.56
18.66	Jun-22	180	17.33
14.24	Jun-22	190	22.96
10.64	Jun-22	200	29.41
5.92	Jun-22	220	44.78
3.11	Jun-22	240	62.05