

CORPORATE ACTION NOTICE**Amsterdam Market****Notice No: CA/2011/421/A**

ISSUE DATE:

27 December 2011

EFFECTIVE DATE:

To be announced

Individual Equity Options**WAV****WAVIN NV****TAKEOVER**

This Notice is issued pursuant to the Corporate Actions Policy for the Euronext Derivatives Markets which is available on the NYSE Euronext website at www.nyx.com/lifferules. It requires the immediate attention of Members' staff involved with the trading and settlement of equity products on these markets. Members should ensure that clients are made aware of the arrangements detailed in this Notice.

- 1. Reference:** CA/2011/391/A and CA/2011/401/A.
- 2. Background:** Members are advised that Mexichem S.A.B. de C.V. has revised its possible takeover offer for Wavin to €10.00 for every share held.
- 3. ISIN:** NL0009412683.
- 4. Effective Date:** To be announced.
- 5. Contract Adjustments:** Provided that the Offer becomes Effective, the contracts shall be de-listed with immediate effect. The contracts will be settled using the Fair Value method as described in Corporate Action Notice No. CA/2011/391/A.

For further information in relation to this Notice and/or the Corporate Action Services ("CAS") provided by NYSE Liffe in respect to OTC Derivatives, Members should contact:

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The **Euronext Derivatives Markets** comprise the markets for derivatives operated by Euronext Amsterdam, Euronext Brussels, Euronext Lisbon, Euronext Paris and LIFFE Administration and Management, referred to respectively as the Amsterdam, Brussels, Lisbon, Paris and London markets. Euronext is part of the NYSE Euronext group.

CORPORATE ACTION NOTICE**Amsterdamse Markt****Notice No: CA/2011/421/A**UITGIFTE DATUM:
EFFECTIVE DATUM:27 december 2011
Nog aan te kondigen**Aandelenopties:****WAV****WAVIN NV****OVERNAME**

Deze mededeling is uitgegeven op grond van het Corporate Actions Beleidsdocument voor Euronext markten. Dit document kunt u vinden op de NYSE Euronext website www.nyx.com/lifferules. Deze mededeling vereist de onmiddellijke aandacht van degene die betrokken zijn bij de handel in en settlement van aandelenopties genoteerd op NYSELiffe. Members dienen zich ervan te vergewissen dat hun klanten op de hoogte zijn van de informatie die in deze mededeling wordt verstrekt.

- 1. Referentie:** CA/2011/391/A en CA/2011/401/A.
- 2. Achtergrond:** De Members worden erop gewezen dat Mexichem S.A.B. de C.V. een mogelijk overname bod op alle Wavin aandelen heeft herzien, waarbij de bieding een waarde vertegenwoordigt van €10.00per aandeel.
- 3. ISIN:** NL0009412683.
- 4. Effectieve datum:** Nog aan te kondigen.
- 5. Contract Adjustments:** Onder voorbehoud van gestanddoening van het bod zullen de individuele aandelenopties onmiddellijk uit de notering worden genomen en door middel van de Fair Value methode worden afgerekend zoals beschreven in Corporate Action Notice No. CA/2011/391/A.

Voor nadere informatie met betrekking tot deze mededeling en/of Corporate Action Services ("CAS") aangeboden door NYSE Liffe met betrekking tot OTC derivaten, neemt u contact op met:

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