

**CORPORATE ACTION NOTICE**

Amsterdam Market

Notice No: CA/2012/124/A

ISSUE DATE:

9 May 2012

EFFECTIVE DATE:

9 May 2012

**Individual Equity Options****WAV**

WAVIN NV

TAKEOVER

**This Notice is issued pursuant to the Corporate Actions Policy for the Euronext Derivatives Markets which is available on the NYSE Euronext website at [globalderivatives.nyx.com/regulation/nyse-liffe](http://globalderivatives.nyx.com/regulation/nyse-liffe). It requires the immediate attention of Members' staff involved with the trading and settlement of equity products on these markets. Members should ensure that clients are made aware of the arrangements detailed in this Notice.**

1. **Reference:** [CA/2011/391/A](#), [CA/2011/401/A](#), [CA/2011/421/A](#), [CA/2012/022/A](#), and [CA/2012/046/A](#).
2. **ISIN:** NL0010107322.
3. **Effective Date:** 9 May 2012.
4. **Contract Adjustments:**
  - Fair Value Method.
  - Offer Price €10.50.
  - The contracts shall be de-listed with immediate effect, and will be settled at the Fair Value settlement prices, as shown in the Attachment to this notice. Dividend payments as shown in the Attachment have been used in determining the Fair Value settlement prices.

For further information in relation to this Notice and/or the Corporate Action Services ("CAS") provided by NYSE Liffe in respect to OTC Derivatives, Members should contact:

**NYSE Liffe:**

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The **Euronext Derivatives Markets** comprise the markets for derivatives operated by Euronext Amsterdam, Euronext Brussels, Euronext Lisbon, Euronext Paris and LIFFE Administration and Management, referred to respectively as the Amsterdam, Brussels, Lisbon, Paris and London markets. Euronext is part of the NYSE Euronext group.

**CORPORATE ACTION NOTICE**

Amsterdamse Markt

Notice No: CA/2012/124/A

UITGIFTE DATUM:  
EFFECTIVE DATUM:9 mei 2012  
9 mei 2012

Aandelenopties:

WAV

WAVIN NV

OVERNAME

Deze mededeling is uitgegeven op grond van het Corporate Actions Beleidsdocument voor Euronext derivaten markten. Dit document kunt u vinden op de NYSE Euronext website [globalderivatives.nyx.com/regulation/nyse-liffe](http://globalderivatives.nyx.com/regulation/nyse-liffe). Deze mededeling vereist de onmiddellijke aandacht van degene die betrokken zijn bij de handel in en settlement van aandelenopties genoteerd op deze markten. Members dienen ervoor te zorgen dat hun klanten op de hoogte zijn van de informatie die in deze mededeling wordt verstrekt.

1. **Referentie:** [CA/2011/391/A](#), [CA/2011/401/A](#), [CA/2011/421/A](#), [CA/2012/022/A](#) en [CA/2012/046/A](#).
2. **ISIN:** NL0010107322.
3. **Effectieve datum:** 9 mei 2012.
4. **Contractaanpassingen:**
  - Fair Value Methode.
  - Offer Prijs: €10.50.
  - De individuele aandelenopties zullen met onmiddellijke ingang uit notering worden genomen en door middel van de Fair Value methode worden afgerekend zoals in de bijlage bij deze notice. Dividendbetalingen zoals vermeld in de bijlage zijn meegenomen in de berekening van de Fair Value settlement prijzen.

Voor nadere informatie met betrekking tot deze mededeling en/of Corporate Action Services (“CAS”) aangeboden door NYSE Liffe met betrekking tot OTC derivaten, neemt u contact op met:

**NYSE Liffe:**

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mail: [LCH Clearnet SA](#)

**WAVIN NV****Corporate Action: TAKEOVER****Dividends:**

<b>Dividend amount in: €</b>	<b>Ex-date</b>
0.100	24/08/2012
0.150	29/04/2013
0.150	26/08/2013
0.225	29/04/2014
0.175	26/08/2014
0.275	29/04/2015

**Fair Value prices:****Individual Equity Option Contracts (WAV)**

<b>Fair Value Call (€)</b>	<b>Expiry Date</b>	<b>Exercise Price (€)</b>	<b>Fair Value Put (€)</b>	<b>Interest Rate (%)</b>
7.30	15-Jun-12	3.20	0.00	0.4208
6.90	15-Jun-12	3.60	0.00	0.4208
6.70	15-Jun-12	3.80	0.00	0.4208
6.50	15-Jun-12	4.00	0.00	0.4208
6.30	15-Jun-12	4.20	0.00	0.4208
6.10	15-Jun-12	4.40	0.00	0.4208
5.90	15-Jun-12	4.60	0.00	0.4208
5.70	15-Jun-12	4.80	0.00	0.4208
5.30	15-Jun-12	5.20	0.00	0.4208
4.90	15-Jun-12	5.60	0.00	0.4208
4.50	15-Jun-12	6.00	0.00	0.4208
4.10	15-Jun-12	6.40	0.00	0.4208
3.70	15-Jun-12	6.80	0.00	0.4208
3.31	15-Jun-12	7.20	0.00	0.4208
2.53	15-Jun-12	8.00	0.00	0.4208
1.81	15-Jun-12	8.80	0.00	0.4208
1.19	15-Jun-12	9.60	0.05	0.4208
0.93	15-Jun-12	10.00	0.14	0.4208
0.20	15-Jun-12	12.00	1.52	0.4208