

CORPORATE ACTION NOTICE

Amsterdam Market

No. CA160127DE

Issue Date:

27 January 2016

Effective Date:

27 January 2016

Contracts:	Individual Equity Options	TCT
-------------------	---------------------------	-----

Company: Ten Cate

ISIN: NL0000375749

Corporate action: Takeover

Reference: [CA150721DE](#), [CA151023DE](#), [CA151217DE2](#), [CA151222DE1](#) and [CA160113DE2](#)

Adjustments: Given that the Offer has become effective, the following contract adjustments have been made:

- Fair Value Method.
- Offer price: € 26.00
- The contract shall be de-listed with immediate effect and will be settled at the Fair Value settlement prices, as shown in the attachment to this Notice. Dividend payments as shown in the attachment to this Notice have been used in determining the Fair Value settlement prices.

This Notice is issued pursuant to the Corporate Actions Policy for the Euronext Derivatives Markets which is available on the [Euronext website](#). It requires the immediate attention of Members' staff involved with the trading and settlement of equity products on these markets. Members should ensure that clients are made aware of the arrangements detailed in this Notice.

For further information in relation to this Notice and/or the Corporate Action Services ("CAS") provided by Euronext in respect to OTC Derivatives, Members should contact:

Euronext – [EMS Corporate Actions](#) +31 (0) 20 721 9588

Web: [Corporate Actions](#)

Euronext – [Corporate Action Services](#) +31 (0) 20 721 9588

Web : [CAS](#)

LCH.Clearnet SA – Derivatives Ops +33 (0)1 7037 67 02

derivatives.ops.fr@lchclearnet.com

The Euronext Markets comprise the markets operated by Euronext Amsterdam, Euronext Brussels, Euronext Lisbon, Euronext Paris and Euronext London, referred to respectively as the Amsterdam, Brussels, Lisbon, Paris and London markets, as relevant. Euronext refers to Euronext N.V. and its affiliates.

CORPORATE ACTION NOTICE

The present notice and the contents thereof are only provided for information purposes in order to facilitate the fair, orderly and efficient functioning of the market and is not a recommendation to engage in investment activities. The contents of this notice are provided “as is” based on information provided to the market operator without representation or warranty of any kind. Euronext will not be held liable for any loss or damages of any nature ensuing from using, trusting or acting on information provided. No information set out or referred to in this notice shall form the basis of any contract. The creation of rights and obligations in respect of financial products that are traded on the exchanges operated by Euronext’s subsidiaries shall depend solely on the applicable rules of the market operator.

The Euronext Markets comprise the markets operated by Euronext Amsterdam, Euronext Brussels, Euronext Lisbon, Euronext Paris and Euronext London, referred to respectively as the Amsterdam, Brussels, Lisbon, Paris and London markets, as relevant.

Euronext refers to Euronext N.V. and its affiliates. Information regarding trademarks and intellectual property rights of Euronext is located at <https://www.euronext.com/terms-use>.

© 2016 Euronext N.V. - All rights reserved.

Attachment to Corporate Action Notice No. CA160127DE

Ten CateCorporate Action: **Takeover****Dividends:**

Dividend amount	Ex-Date	Currency
0.55	18/04/2016	€
0.60	20/04/2017	€

Fair value settlement prices:Individual Equity Options: **TCT**

Fair Value Call (€)	Expiry Date	Exercise Price (€)	Fair Value Put (€)
14.00	18-Mar-16	12.00	0.00
12.00	18-Mar-16	14.00	0.00
10.00	18-Mar-16	16.00	0.00
9.00	18-Mar-16	17.00	0.00
8.00	18-Mar-16	18.00	0.00
7.00	18-Mar-16	19.00	0.00
6.00	18-Mar-16	20.00	0.00
5.00	18-Mar-16	21.00	0.01
4.03	18-Mar-16	22.00	0.03
3.11	18-Mar-16	23.00	0.10
2.28	18-Mar-16	24.00	0.27
1.58	18-Mar-16	25.00	0.56
1.03	18-Mar-16	26.00	1.00
0.35	18-Mar-16	28.00	2.34
0.02	18-Mar-16	32.00	6.02