

CORPORATE ACTION NOTICE

Paris Market

Notice No: CA/2012/037/P

ISSUE DATE:

7 March 2012

EFFECTIVE DATE:

8 March 2012

Equity Options

UG1, UG2

PEUGEOT SA

RIGHTS ISSUE

This Notice is issued pursuant to the Corporate Actions Policy for the Euronext Derivatives Markets which is available on the NYSE Euronext website at globalderivatives.nyx.com/regulation/nyse-liffe. It requires the immediate attention of Members' staff involved with the trading and settlement of equity products on these markets. Members should ensure that clients are made aware of the arrangements detailed in this Notice.

1. Reference: [CA/2012/036/P](#).

2. ISIN: FR0000121501.

3. Effective Date: 8 March 2012.

4. Contract Adjustments:

- Ratio Method.
- Cum event price: €13.21.
- Ratio: 0.87269.

Options:

- **Lot Size:** The lot size has been divided by the ratio, as shown in the Attachment to this Notice. The rounding difference will be neutralised by means of an equalisation payment.
- **Exercise Prices:** The exercise prices have been multiplied by the ratio, as shown in the Attachment to this Notice.

5. Further maturities: These will have the standard lot size.

Web site: globalderivatives.nyx.com

The **Euronext Derivatives Markets** comprise the markets for derivatives operated by Euronext Amsterdam, Euronext Brussels, Euronext Lisbon, Euronext Paris and LIFFE Administration and Management, referred to respectively as the Amsterdam, Brussels, Lisbon, Paris and London markets. Euronext is part of the NYSE Euronext group.

For further information in relation to this Notice and/or the Corporate Action Services (“CAS”) provided by NYSE Liffe in respect to OTC Derivatives, Members should contact:

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OPÉRATION SUR TITRE

Marché parisien

Notice No: CA/2012/037/P

DATE DE PUBLICATION:

7 mars 2012

DATE EFFECTIVE:

8 mars 2012

Options sur Actions Individuelles

UG1, UG2

PEUGEOT SA

DROITS DE SOUSCRIPTION

Cet avis se réfère à la Politique d'Opérations sur Titres des marchés dérivés d'Euronext , disponible sur le site Web de NYSE Euronext à globalderivatives.nyx.com/regulation/nyse-liffe. Il requiert l'attention immédiate du personnel des Membres en charge de la négociation et de la compensation des options sur actions négociables de ces marchés. Les Membres sont priés d'informer leurs clients des décisions décrites dans ce Bulletin.

1. Référence: CA/2012/036/P.
2. ISIN: FR0000121501.
3. Date effective: 8 March 2012.
4. Ajustements du contrat:
 - Méthode du ratio.
 - Prix cum event: €13.21
 - Ratio: 0.87269.

Options sur Actions:

- **La quotité:** La taille du contrat pour toutes les séries sera ajustée en la divisant par le ratio. La nouvelle taille du contrat sera annoncée dans la Notice finale. L'erreur résultant de l'arrondi du contrat sera neutralisée par une soulte.
 - **Ajustement de prix d'exercice:** les prix d'exercice seront ajustés en les multipliant par le ratio.
5. **Nouvelles échéances:** Les échéances introduites par la suite auront la taille standard.

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Pour de plus amples informations concernant cet avis ou les Corporate Action Services (“CAS”) fournis par NYSE Liffe pour des dérivés OTC, merci de bien vouloir contacter:

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PEUGEOT SACorporate Action: **Rights Issue****Equity Options: UG1**

Mar-12			Apr-12			May-12		
strike price	adjusted strike price	adjusted lot size	strike price	adjusted strike price	adjusted lot size	strike price	adjusted strike price	adjusted lot size
8.80	7.68	115	10.00	8.73	115	10.00	8.73	115
9.60	8.38	115	11.00	9.60	115	11.00	9.60	115
10.00	8.73	115	12.00	10.47	115	12.00	10.47	115
11.00	9.60	115	13.00	11.34	115	13.00	11.34	115
11.50	10.04	115	13.50	11.78	115	13.50	11.78	115
12.00	10.47	115	14.00	12.22	115	14.00	12.22	115
12.50	10.91	115	14.50	12.65	115	14.50	12.65	115
13.00	11.34	115	15.00	13.09	115	15.00	13.09	115
13.50	11.78	115	15.50	13.53	115	15.50	13.53	115
14.00	12.22	115	16.00	13.96	115	16.00	13.96	115
14.50	12.65	115	16.50	14.40	115	16.50	14.40	115
15.00	13.09	115	17.00	14.84	115	17.00	14.84	115
15.50	13.53	115	18.00	15.71	115	18.00	15.71	115
16.00	13.96	115	19.00	16.58	115	19.00	16.58	115
16.50	14.40	115				26.00	22.69	115
17.00	14.84	115						
18.00	15.71	115						
19.00	16.58	115						
20.00	17.45	115						
21.00	18.33	115						
22.00	19.20	115						
23.00	20.07	115						
24.00	20.94	115						
26.00	22.69	115						
27.00	23.56	115						
28.00	24.44	115						
30.00	26.18	115						
32.00	27.93	115						
34.00	29.67	115						
36.00	31.42	115						
40.00	34.91	115						
44.00	38.40	115						

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Jun-12			Sep-12			Dec-12		
strike price	adjusted strike price	adjusted lot size	strike price	adjusted strike price	adjusted lot size	strike price	adjusted strike price	adjusted lot size
8.80	7.68	115	8.80	7.68	115	6.00	5.24	115
9.60	8.38	115	9.60	8.38	115	8.00	6.98	115
10.00	8.73	115	10.00	8.73	115	8.80	7.68	115
11.00	9.60	115	11.00	9.60	115	9.60	8.38	115
12.00	10.47	115	12.00	10.47	115	10.00	8.73	115
13.00	11.34	115	13.00	11.34	115	11.00	9.60	115
14.00	12.22	115	14.00	12.22	115	12.00	10.47	115
15.00	13.09	115	15.00	13.09	115	13.00	11.34	115
16.00	13.96	115	16.00	13.96	115	14.00	12.22	115
17.00	14.84	115	17.00	14.84	115	15.00	13.09	115
18.00	15.71	115	18.00	15.71	115	16.00	13.96	115
19.00	16.58	115	19.00	16.58	115	17.00	14.84	115
20.00	17.45	115	20.00	17.45	115	18.00	15.71	115
21.00	18.33	115	22.00	19.20	115	20.00	17.45	115
22.00	19.20	115	24.00	20.94	115	22.00	19.20	115
23.00	20.07	115	28.00	24.44	115	24.00	20.94	115
24.00	20.94	115				27.00	23.56	115
26.00	22.69	115				28.00	24.44	115
28.00	24.44	115				32.00	27.93	115
30.00	26.18	115				40.00	34.91	115
32.00	27.93	115				48.00	41.89	115
34.00	29.67	115						
36.00	31.42	115						
40.00	34.91	115						
44.00	38.40	115						
48.00	41.89	115						

Jun-13			Dec-13		
strike price	adjusted strike price	adjusted lot size	strike price	adjusted strike price	adjusted lot size
6.00	5.24	115	6.00	5.24	115
8.00	6.98	115	8.00	6.98	115
12.00	10.47	115	12.00	10.47	115
14.00	12.22	115	14.00	12.22	115
16.00	13.96	115	16.00	13.96	115
18.00	15.71	115	20.00	17.45	115
20.00	17.45	115	24.00	20.94	115
22.00	19.20	115			
24.00	20.94	115			
28.00	24.44	115			
32.00	27.93	115			
40.00	34.91	115			
48.00	41.89	115			

Equity Options: UG2

Mar-12			Sep-12		
strike price	adjusted strike price	adjusted lot size	strike price	adjusted strike price	adjusted lot size
8.80	7.68	11	8.00	6.98	11
9.60	8.38	11	8.80	7.68	11
10.00	8.73	11	9.60	8.38	11
11.00	9.60	11	10.00	8.73	11
11.50	10.04	11	11.00	9.60	11
12.00	10.47	11	12.00	10.47	11
12.50	10.91	11	13.00	11.34	11
13.00	11.34	11	14.00	12.22	11
13.50	11.78	11	15.00	13.09	11
14.00	12.22	11	16.00	13.96	11
14.50	12.65	11	17.00	14.84	11
15.00	13.09	11	18.00	15.71	11
15.50	13.53	11	19.00	16.58	11
16.00	13.96	11	20.00	17.45	11
16.50	14.40	11	22.00	19.20	11
17.00	14.84	11	24.00	20.94	11
18.00	15.71	11	28.00	24.44	11
19.00	16.58	11	32.00	27.93	11
20.00	17.45	11	40.00	34.91	11
21.00	18.33	11	48.00	41.89	11
22.00	19.20	11			
23.00	20.07	11			
24.00	20.94	11			
26.00	22.69	11			
28.00	24.44	11			
30.00	26.18	11			
32.00	27.93	11			
34.00	29.67	11			
36.00	31.42	11			
40.00	34.91	11			
44.00	38.40	11			

Mar-13			Sep-13		
strike price	adjusted strike price	adjusted lot size	strike price	adjusted strike price	adjusted lot size
6.00	5.24	11	6.00	5.24	11
8.00	6.98	11	8.00	6.98	11
12.00	10.47	11	12.00	10.47	11
14.00	12.22	11	14.00	12.22	11
16.00	13.96	11	16.00	13.96	11
18.00	15.71	11	18.00	15.71	11
20.00	17.45	11	20.00	17.45	11
22.00	19.20	11	24.00	20.94	11
24.00	20.94	11			
28.00	24.44	11			
32.00	27.93	11			
40.00	34.91	11			
48.00	41.89	11			

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