

**CORPORATE ACTION NOTICE**

London Market

Notice No: CA/2011/326/Lo

ISSUE DATE:

5 September 2011

EFFECTIVE DATE:

To be announced

**Flexible Individual Equity Option Contract (201F)****KZU, KZQ, KZJ, KZX****Flexible Universal Stock Futures Contract (66F)****KZY, KZZ****OMEGA PHARMA****TAKEOVER**

**This Notice is issued pursuant to the Corporate Actions Policy for the Euronext Derivatives Markets which is available on the NYSE Euronext website at [www.nyx.com/lifferules](http://www.nyx.com/lifferules). It requires the immediate attention of Members' staff involved with the trading and settlement of equity products on these markets. Members should ensure that clients are made aware of the arrangements detailed in this Notice.**

**1. Background:** Couckinvest NV ("Couck") has announced that they have made a proposal to acquire Omega Pharma ("Omega"). Under the terms of the proposed acquisition, Omega shareholders would receive €36.00 in cash for each Omega share held.

**2. ISIN:** BE0003785020.

**3. Effective Date:** To be announced.

**4. Contract Adjustments:**

- Fair Value method.
- Provided that the Offer becomes Effective, the contracts shall be de-listed with immediate effect. The contracts will be settled at their Fair Values on the effective date. In determining the Fair Value, the following will apply:

**Options:**

- **Implied Volatilities:** Given that there is no open interest, no implied volatilities have been calculated.
- **Further Series:** No further series shall be made available for trading.

**Futures:**

- **Dividends:** The dividends which will be taken into account in determining the Fair Value are shown in the Attachment to this Notice, and will be used if the stated ex-date has not passed.
- **Interest Rates:** Euribor rates shall be used in determining the Fair Value.

Web site: [www.nyx.com/liffe](http://www.nyx.com/liffe)

The **Euronext Derivatives Markets** comprise the markets for derivatives operated by Euronext Amsterdam, Euronext Brussels, Euronext Lisbon, Euronext Paris and LIFFE Administration and Management, referred to respectively as the Amsterdam, Brussels, Lisbon, Paris and London markets. Euronext is part of the NYSE Euronext group.

For further information in relation to this Notice and/or the Corporate Action Services (“CAS”) provided by NYSE Liffe in respect to OTC Derivatives, Members should contact:

**NYSE Liffe:**

Quality of Derivative Markets +31 (0) 20 550 4296 mail: [Corporateactionsteam@nyx.com](mailto:Corporateactionsteam@nyx.com)  
web: [Corporate Actions](#)

**NYSE Liffe:**

Corporate Action Services +31 (0) 20 550 4296 mail: [CAServices@nyx.com](mailto:CAServices@nyx.com)  
web: [CAS](#)

**NYSE Liffe Clearing:**

Business Operations +44 (0) 20 7379 2656 mail: [nyseliffeclearing@nyx.com](mailto:nyseliffeclearing@nyx.com)  
web: [Liffe Clearing](#)

Attachment to Corporate Action Notice No. CA/2011/326/Lo

**OMEGA PHARMA**

**Corporate Action: TAKEOVER**

**Dividends:**

| <b>Dividend amount in: €</b> | <b>Ex-date</b> |
|------------------------------|----------------|
| 1.00                         | 2/05/2012      |
| 1.00                         | 1/05/2013      |
| 1.00                         | 30/04/2014     |
| 1.05                         | 29/04/2015     |
| 1.14                         | 27/04/2016     |