

CORPORATE ACTION NOTICE

| | |
|--------------------------------|----------------|
| Paris Market | No. CA150604DE |
| Issue Date: | 4 June 2015 |
| Effective Date step 1 : | 2 July 2015 |
| Effective Date step 2 : | 8 July 2015 |
| Effective Date step 3 : | 10 July 2015 |

| | | |
|-------------------|---------------------------|----------|
| Contracts: | Individual Equity Options | LG1, LG2 |
| | Single Stock Futures | LG6 |

Company: Lafarge SA

Corporate action: Merger

Reference: [CA/2014/009/P](#) and [CA150323DE](#)

ISIN: Lafarge: FR0000120537 Holcim: CH0012214059

Details: Members are advised that Holcim and Lafarge SA have announced further details on the Offer. The Offer period commences on 1 June 2015 and ends on 3 July 2015 (inclusive). From 2 July 2015 until 7 July 2015 inclusive, Lafarge shares shall be trading ex-right to the Offer under a temporary ISIN. Final results of the Offer will be announced on 9 July 2015.

Adjustments **step 1:** The contracts shall be re-designated as contracts based on the Lafarge shares trading on a temporary ISIN: FR0012750396.

Adjustments **step 2:** The contracts shall be re-designated as contracts based on the Lafarge shares trading on the original ISIN: FR0000120537.

Adjustments **step 3:** Provided that the Offer becomes Effective, the following contract adjustments will be made:

- Ratio Method.
- The contracts shall be re-designated as contracts based on the LafargeHolcim shares trading on Euronext Paris. The contracts will be referred to by Euronext as LafargeHolcim contracts.
- Ratio: 1.11111
- **Lot Size:** The adjusted lot size will be 9 shares per lot for contract **LG2** and the adjusted lot size will be 90 shares per lot for contracts **LG1** and **LG6**.

CORPORATE ACTION NOTICE

Options:

- **Exercise Prices:** The exercise prices will be multiplied by the ratio. The adjusted exercise prices will be specified in the Final Notice.

Futures:

- **Variation Margin:** Daily Settlement Prices of 9 July 2015 shall be multiplied by the ratio to generate reference prices for the purpose of variation margin calculations at the close of business on 10 July 2015.

Outstanding orders: Provided that the Offer becomes Effective, all outstanding orders for **LG1, LG2** and **LG6** will be cancelled automatically after the end of the trading session on 9 July 2015. The priority of these orders will then be lost. New orders in **LG1, LG2** and **LG6** can be submitted as from 10 July 2015.

Block Trades: Provided that the Offer becomes Effective, Members are advised that on 9 July 2015, block trades in contracts **LG1, LG2** and **LG6** may be submitted until the end of central order book trading hours.

This Notice is issued pursuant to the Corporate Actions Policy for the Euronext Derivatives Markets which is available on the [Euronext website](#). It requires the immediate attention of Members' staff involved with the trading and settlement of equity products on these markets. Members should ensure that clients are made aware of the arrangements detailed in this Notice.

For further information in relation to this Notice and/or the Corporate Action Services ("CAS") provided by Euronext in respect to OTC Derivatives, Members should contact:

| | | |
|--|---------------------|--|
| Euronext - EMS Corporate Actions | +31 (0) 20 721 9588 | Web: Corporate Actions |
| Euronext - Corporate Action Services | +31 (0) 20 721 9588 | Web: CAS |
| LCH.Clearnet SA - Derivatives Ops | +33 (0)1 7037 67 02 | derivatives.ops.fr@lchclearnet.com |

The present notice and the contents thereof are only provided for information purposes in order to facilitate the fair, orderly and efficient functioning of the market and is not a recommendation to engage in investment activities. The contents of this notice are provided "as is" based on information provided to the market operator without representation or warranty of any kind. Euronext will not be held liable for any loss or damages of any nature ensuing from using, trusting or acting on information provided. No information set out or referred to in this notice shall form the basis of any contract. The creation of rights and obligations in respect of financial products that are traded on the exchanges operated by Euronext's subsidiaries shall depend solely on the applicable rules of the market operator.

The Euronext Markets comprise the markets operated by Euronext Amsterdam, Euronext Brussels, Euronext Lisbon, Euronext Paris and Euronext London, referred to respectively as the Amsterdam, Brussels, Lisbon, Paris and London markets, as relevant.

Euronext refers to Euronext N.V. and its affiliates. Information regarding trademarks and intellectual property rights of Euronext is located at <https://www.euronext.com/terms-use>.

© 2014 Euronext N.V. - All rights reserved.