

## CORPORATE ACTION NOTICE

Lisbon Market

Notice No. CA150217DE

Issue Date:

17 February 2015

Effective Date:

To be announced

<b>Contracts:</b>	Single Stock Futures	BBP
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**Company:** Banco BPI SA

**Corporate action:** Takeover

**Reference:** Press release of 17 February 2015

**ISIN:** PTBPIOAM0004

**Details:** CaixaBank today announced its intention to make a voluntary public tender offer in cash, to acquire all outstanding shares that it does not already own in Banco BPI SA, at a price of €1.329 per share.

**Adjustments:** Provided that the Offer becomes effective, the contract shall be de-listed with immediate effect and will be cash settled using the Fair Value method. In determining the Fair Value the following will apply:

**Futures:**

- **Dividends:** The dividend payments (as published by Markit Dividends) which are shown in the Attachment will be used in determining the Fair Value.
- **Interest Rates:** Euribor interest rates shall be used in determining the Fair Value.

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Euronext - [Corporate Action Services](#) +31 (0) 20 550 4296 Web: [CAS](#)

LCH.Clearnet SA - Derivatives Ops +33 (0)1 7037 67 02 [derivatives.ops.fr@lchclearnet.com](mailto:derivatives.ops.fr@lchclearnet.com)

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**CORPORATE ACTION NOTICE**

Attachment to Corporate Action Notice No. CA150217DE

**Banco BPI**

Corporate Action: **Takeover**

**Dividends:**

<b>Dividend amount</b>	<b>Ex-Date</b>	<b>Currency</b>
0.05	26-Apr-17	€
0.05	25-Apr-18	€