

CORPORATE ACTION NOTICE

This Notice applies to the following market:

Amsterdam Market **Notice No: CA/2007/427/A**

ISSUE DATE: 28 September 2007

EFFECTIVE DATE: 1 October 2007

INDIVIDUAL EQUITY OPTIONS

ASML HOLDING NV

RETURN OF CAPITAL AND REVERSE SHARE SPLIT

This Notice is issued pursuant to the Corporate Actions Policy for the Euronext Derivatives Markets ("Liffe"), which is available on the Euronext website at www.euronext.com/derivatives/rules. It requires the immediate attention of members' staff involved with the trading and settlement of equity products on these markets. Members should ensure that clients are made aware of the arrangements detailed in this Notice.

1. **Contract:** ASML Holding NV ("ASML") Individual Equity Options (ASL).
2. **Reference Notice:** Corporate Action Notice No. CA/2007/265/A, issued on Friday 8 June 2007 and Corporate Action Notice No. CA/2007/417/A issued on Tuesday 25 September 2007.
3. **Effective Date:** Monday 1 October 2007.
4. **Closing Price of the underlying shares:** € 23.25.
5. **Ratio:** 1.02629.
6. **Contract Adjustments:**
 - (a) The equity option contracts shall be adjusted by using the ratio method.
 - (b) **Individual Equity Options ASL:**
 - (i) **Adjusted Lot Size:** 97 shares per lot. The current ASL option class will therefore be converted into option class ASO (lot size 97). All outstanding

The Euronext Web site: www.euronext.com/derivatives

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positions in the current option class ASL will be transferred to the option class ASO. Subsequently a new option class ASL will be introduced with the standard lot size (lot size 100).

- (ii) **Adjusted Exercise Prices:** At the close of business on Friday 28 September 2007, Exercise prices of the current ASL option class shall be adjusted by being multiplied by the ratio, as shown in the Attachment to this Notice.
 - (iii) **New Exercise Prices:** Exercise prices for the new ASL option class are shown in the Attachment to this Notice.
- 7. **New Series:** No new series shall be introduced in ASO.
 - 8. **ISIN Code:** The ISIN code and security code of the new ASML Ordinary €0.09 shares shall be respectively NL0006034001 and 603400.
 - 9. **Trading Fees ASO:** In reference to Amsterdam Notice No. 06/044, issued on Friday 8 December 2006, trading fees in the O-class ASO will be equal to the trading fees in the option class ASL.
 - 10. **Outstanding orders:** All outstanding orders for ASL will be cancelled automatically before the market opens on Monday 1 October 2007. The priority of these orders will then be lost. New orders in ASL and ASO can be submitted as from that time.

For further information in relation to this Notice, members should contact:

Liffe:

Quality of Derivative Markets +31 (0) 20 550 4296 DerivativesCorporateActions@liffe.com

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CORPORATE ACTION MEDEDELING

Deze mededeling is van toepassing op de volgende markt:

Amsterdamse Markt

Mededeling No: CA/2007/427/A

UITGIFTE DATUM: 28 september 2007

EFFECTIEVE DATUM: 1 oktober 2007

AANDELENOPTIES

ASML HOLDING NV

KAPITAALSUITKERING EN REVERSE AANDELENSPLIT

Deze mededeling is uitgegeven op grond van het Corporate Actions Beleidsdocument voor Euronext Derivaten Markten ("Liffe"). Dit document kunt u vinden op de Euronext website www.euronext.com/derivatives/rules. Deze mededeling vereist de onmiddellijke aandacht van degene die betrokken zijn bij de handel in en settlement van aandelenopties genoteerd op deze markten. Members dienen zich ervan te vergewissen dat hun klanten op de hoogte zijn van de informatie die in deze mededeling wordt verstrekt.

1. **Contract:** ASML Holding NV ("ASML") individuele aandelenopties (ASL).
2. **Referentie:** Corporate Action Notice No. CA/2007/265/A uitgegeven op vrijdag 8 juni 2007 en CA/2007/417/A uitgegeven op dinsdag 25 september 2007.
3. **Effectieve datum:** Maandag 1 oktober 2007.
4. **Slotkoers van de onderliggende aandelen:** €23,25.
5. **Ratio:** 1,02629
6. **Contract aanpassingen:**
 - (a) De aandelenopties zullen worden aangepast door middel van de ratio methode.
 - (b) **Aandelenopties:**

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- (i) **Aangepaste contractgrootte:** 97 aandelen per contract. De huidige optieklasse ASL zal worden omgezet in een optieklasse ASO (contractgrootte 97). Alle uitstaande posities in de huidige optieklasse ASL zullen worden overgezet naar de optieklasse ASO.
Vervolgens zal er een nieuwe optieklasse ASL worden geïntroduceerd met een standaard contractgrootte (contractgrootte 100).
- (ii) **Aangepaste uitoefenprijzen:** Na het sluiten van de handel op vrijdag 28 september 2007 zullen de uitoefenprijzen van de huidige opties ASL worden aangepast door deze te vermenigvuldigen met de ratio zoals weergegeven in de bijlage.
- (iii) **Nieuwe uitoefenprijzen:** Uitoefenprijzen voor de nieuwe optieklasse ASL zijn weergegeven in de bijlage bij deze mededeling.

7. Nieuwe Series: In ASO zullen geen nieuwe series worden geïntroduceerd.

8. ISIN Code: De ISIN code en security code voor de nieuwe €0,09 ASML aandelen zullen respectievelijk NL0006034001 en 603400 worden.

9. Trading fees ASO: Op basis van Amsterdam Notice No. 06/044, uitgegeven op vrijdag 8 december 2006, zullen de trading fees voor de O-klasse ASO gelijk zijn aan die voor de optieklasse ASL.

10. Openstaande opdrachten: Voor opening van de beurs op maandag 1 oktober 2007 zullen alle openstaande orders in het optiefonds ASL automatisch worden geannuleerd. De prioriteit van deze orders is dan verloren gegaan. Nieuwe orders in ASL en ASO kunnen vanaf dat moment worden aangeleverd.

Voor verdere informatie aangaande deze mededeling kunt u contact opnemen met:

Liffe:

Quality of Derivative Markets +31 (0) 20 550 4296 DerivativesCorporateActions@liffe.com

LCH.Clearnet:

Ahmadou Toure +33 (0)1 7037 67 33 Ahmadou.Toure@lchclearnet.com



ASML Holding NV**Corporate Action: RETURN OF CAPITAL AND REVERSE SHARE SPLIT****Individual Equity Options ASO**

ASL Exercise Prices: 28 September 2007	ASO Oct 07 Exercise Prices: 1 October 2007	ASO Nov 07 Exercise Prices: 1 October 2007	ASO Dec 07 Exercise Prices: 1 October 2007	ASO Mar 08 Exercise Prices: 1 October 2007	ASO Jun 08 Exercise Prices: 1 October 2007
2.50	2.57	-	-	-	-
5.00	5.13	-	-	-	-
10.00	10.26	-	10.26	-	-
12.00	-	-	-	-	-
14.00	-	-	14.37	-	-
15.00	15.39	-	15.39	-	15.39
16.00	-	-	16.42	16.42	16.42
17.00	17.45	17.45	17.45	17.45	-
18.00	18.47	18.47	18.47	18.47	18.47
19.00	19.50	19.50	19.50	19.50	19.50
19.50	20.01	20.01	-	-	-
20.00	20.53	20.53	20.53	20.53	20.53
20.50	21.04	21.04	-	-	-
21.00	21.55	21.55	21.55	21.55	21.55
21.50	22.07	22.07	-	-	-
22.00	22.58	22.58	22.58	22.58	22.58
22.50	23.09	23.09	23.09	-	-
23.00	23.60	23.60	23.60	23.60	23.60
23.50	24.12	24.12	24.12	-	-
24.00	24.63	24.63	24.63	24.63	24.63
25.00	25.66	-	25.66	-	25.66
26.00	26.68	26.68	26.68	-	-
28.00	28.74	28.74	28.74	28.74	28.74
30.00	-	-	-	-	-

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ASL Exercise Prices: 28 September 2007	ASO Sep 08 Exercise Prices: 1 October 2007	ASO Dec 08 Exercise Prices: 1 October 2007	ASO Dec 09 Exercise Prices: 1 October 2007	ASO Dec 10 Exercise Prices: 1 October 2007	ASO Dec 11 Exercise Prices: 1 October 2007
2.50	-	-	2.57	-	-
5.00	-	5.13	5.13	-	-
10.00	-	10.26	10.26	10.26	-
12.00	-	-	-	12.32	12.32
14.00	-	-	-	-	-
15.00	-	15.39	15.39	15.39	15.39
16.00	-	16.42	16.42	16.42	16.42
17.00	-	-	-	-	-
18.00	-	18.47	18.47	-	-
19.00	-	-	-	-	-
19.50	-	-	-	-	-
20.00	20.53	20.53	20.53	20.53	20.53
20.50	-	-	-	-	-
21.00	21.55	-	-	-	-
21.50	-	-	-	-	-
22.00	22.58	22.58	22.58	-	-
22.50	-	-	-	-	-
23.00	23.60	-	-	-	-
23.50	-	-	-	-	-
24.00	24.63	24.63	24.63	24.63	24.63
25.00	-	25.66	25.66	25.66	25.66
26.00	-	-	-	-	-
28.00	28.74	-	-	-	-
30.00	-	30.79	30.79	30.79	30.79

Individual Equity Options ASL

ASL Oct 07 Exercise Prices: 1 October 2007	ASL Nov 07 Exercise Prices: 1 October 2007	ASL Dec 07 Exercise Prices: 1 October 2007	ASL Mar 08 Exercise Prices: 1 October 2007	ASL Jun 08 Exercise Prices: 1 October 2007
			20.00	20.00
21.00	21.00	21.00		
22.00	22.00	22.00	22.00	22.00
22.50	22.50	22.50		
23.00	23.00	23.00	23.00	23.00
23.50	23.50	23.50		
24.00	24.00	24.00	24.00	24.00
26.00	26.00	26.00		
			28.00	28.00

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ASL Sep 08 Exercise Prices: 1 October 2007	ASL Dec 08 Exercise Prices: 1 October 2007	ASL Dec 09 Exercise Prices: 1 October 2007	ASL Dec 10 Exercise Prices: 1 October 2007	ASL Dec 11 Exercise Prices: 1 October 2007
20.00	20.00	20.00	20.00	20.00
22.00				
23.00				
24.00	24.00	24.00	24.00	24.00
28.00				
	32.00	32.00	32.00	32.00

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