

**CORPORATE EVENT NOTICE:**

Direct Listing

**NEPI ROCKCASTLE PLC**
**LOCATION:**

Amsterdam

**NOTICE:**

AMS\_20170711\_03915\_EUR

**DATE:**

11/07/2017

**MARKET:**

EURONEXT AMSTERDAM

**A – TOELATING TOT DE NOTERING**

Op grond van artikel 6201 van de geharmoniseerde regels van Euronext, heeft Euronext Amsterdam besloten de gewone aandelen van NEPI ROCKCASTLE PLC toe te laten tot de notering aan de reglementeerde markt van Euronext in Amsterdam:

|                                                                     |                                                                                                                                                                                                                                                          |
|---------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Type of event:                                                      | Direct listing                                                                                                                                                                                                                                           |
| Uitgevende instelling:                                              | NEPI ROCKCASTLE PLC                                                                                                                                                                                                                                      |
| Aantal aandelen die het maatschappelijk kapitaal vertegenwoordigen: | 538,953,857 gewone aandelen                                                                                                                                                                                                                              |
| Prospectus details:                                                 | De Prospectus is een "gelijkwaardig document" zoals gedefinieerd in sectie 5:4 (1) van de Wet op het Financieel Toezicht in Nederland, en niet een "prospectus" zoals gedefinieerd in sectie 5:2 van diezelfde wet. Het is niet goedgekeurd door de AFM. |
| Prospectus beschikbaar via:                                         | <a href="http://www.nepinvest.com/agm">www.nepinvest.com/agm</a><br><a href="http://www.rockcastleglobalre.mu/investor-relations/reports/">www.rockcastleglobalre.mu/investor-relations/reports/</a>                                                     |
|                                                                     |                                                                                                                                                                                                                                                          |

|                                        |                                                                                                                      |
|----------------------------------------|----------------------------------------------------------------------------------------------------------------------|
| Creation date in the Euronext systems: | 12/07/2017                                                                                                           |
| <b>B – TRADING ASPECTS</b>             |                                                                                                                      |
| Eerste dag van verhandeling:           | 12/07/2017                                                                                                           |
| Pre trading opening time:              | 07:15 a.m. (Amsterdam time)                                                                                          |
| Trading opening time:                  | 09:00 a.m. (Amsterdam time)                                                                                          |
| Settlement/Delivery:                   | Het is bepaald dat de levering en betaling van de aandelen zoals verhandeld op 12/07/2017 plaatsvindt op 17/07/2017. |
| Referentieprijs:                       | Een mededeling zal op of omstreeks 11/07/2017 worden gepubliceerd                                                    |
| Initial reservation thresholds:        | Reference price plus or minus 20%                                                                                    |
| <b>C – KENMERKEN VAN DE AANDELEN</b>   |                                                                                                                      |

|                  |                                          |
|------------------|------------------------------------------|
| Aantal aandelen: | 538.953.857                              |
| Nominale waarde: | 0.01 EUR                                 |
| Listing agent:   | ING Bank N.V.                            |
| Paying agent:    | ING Bank N.V.                            |
| ICB sector:      | 8633 Real Estate Holding and development |
| Compartiment:    | A                                        |

#### *Notering*

|                 |                 |                 |                                            |
|-----------------|-----------------|-----------------|--------------------------------------------|
| Noteringsgroep: | J2              | Noteringswijze: | Continuous                                 |
| Hoeveelheid:    | 1               | Valuta:         | EUR                                        |
| Eenheid / %:    | Unit            | SRD:            | Instrument not eligible for DSO or L and B |
| Gegarandeerd:   | Yes             | Afwikkeling:    | Euroclear Nederland                        |
| Productnaam:    | NEPI ROCKCASTLE | CFI code:       | ESVUFR                                     |
| ISIN code:      | IM00BDD7WV31    | Euronext code:  | IM00BDD7WV31                               |
| Symbol:         | NRP             |                 |                                            |

**CORPORATE EVENT NOTICE:**
**LOCATION:**
**NOTICE:**
**DATE:**
**MARKET:**

Direct Listing

**NEPI ROCKCASTLE PLC**

Amsterdam

AMS\_20170711\_03915\_EUR

11/07/2017

EURONEXT AMSTERDAM

**A – ADMISSION TO LISTING AND TRADING OF SHARES**

Pursuant to articles 6201 and onwards of the harmonised rules of Euronext, Euronext has decided to **admit to listing and trading on the regulated market of Euronext in Amsterdam of the shares** representing the outstanding share capital of NEPI ROCKCASTLE PLC (the "Company") through the **direct listing procedure**.

Type of event:

Direct listing

Issuer name:

NEPI ROCKCASTLE PLC

Number of shares to be listed:

538.953.857

Prospectus details:

The Prospectus is an "equivalent document" as meant in section 5:4(1)(d) of the Dutch Act on the Financial Supervision, and not a "prospectus" as defined in section 5:2 of that Act. It is not approved by the AFM.

Prospectus available at:

[www.nepinvest.com/agm](http://www.nepinvest.com/agm)  
[www.rockcastleglobalre.mu/investor-relations/reports/](http://www.rockcastleglobalre.mu/investor-relations/reports/)

Creation date in the Euronext systems:

12/07/2017

**B – TRADING ASPECTS**

|                                                                            |                                                                                                                                |
|----------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|
| First day of trading:                                                      | 12/07/2017                                                                                                                     |
| Pre trading opening time:                                                  | 07:15 a.m. (Paris time)                                                                                                        |
| Trading opening time:                                                      | 09:00 a.m. (Paris time)                                                                                                        |
| Settlement and delivery                                                    | It is precised that the settlement and delivery of transactions on the shares executed on 12/07/2017 will occur on 17/07/2017. |
| Reference price:                                                           | A separate notice will be published on or around 11/07/2017                                                                    |
| Initial reservation thresholds:                                            | Reference price plus or minus 20%                                                                                              |
| <b>C – CHARACTERISTICS OF SHARES TO BE ADMITTED TO LISTING AND TRADING</b> |                                                                                                                                |

|                                    |                                          |
|------------------------------------|------------------------------------------|
| Number of securities to be listed: | 538.953.857                              |
| Nominal value:                     | 0.01 EUR                                 |
| Listing agent:                     | ING Bank N.V.                            |
| Paying agent:                      | ING Bank N.V.                            |
| ICB sector:                        | 8633 Real Estate Holding and Development |
| Compartment:                       | A                                        |

#### *Trading*

|                |                 |                   |                                            |
|----------------|-----------------|-------------------|--------------------------------------------|
| Trading group: | J2              | Trading:          | Continuous                                 |
| Lot size:      | 1               | Ccy:              | EUR                                        |
| Unit / %:      | Unit            | DSO:              | Instrument not eligible for DSO or L and B |
| Guarantee:     | Yes             | Local depositary: | Euroclear Nederland                        |
| Product name:  | NEPI ROCKCASTLE | CFI code:         | ESVUFR                                     |
| ISIN:          | IM00BDD7WV31    | Euronext code:    | IM00BDD7WV31                               |
| Symbol:        | NRP             |                   |                                            |

The present notice and the contents thereof are only provided for information purposes in order to facilitate the fair, orderly and efficient functioning of the market and is not a recommendation to engage in investment activities. The contents of this notice are provided "as is" based on information provided to the market operator without representation or warranty of any kind. Euronext will not be held liable for

any loss or damages of any nature ensuing from using, trusting or acting on information provided. No information set out or referred to in this notice shall form the basis of any contract. The creation of rights and obligations in respect of financial products that are traded on the exchanges operated by Euronext's subsidiaries shall depend solely on the applicable rules of the market operator.

The Euronext Markets comprise the markets operated by Euronext Amsterdam, Euronext Brussels, Euronext Lisbon, Euronext Paris and Euronext UK Markets, referred to respectively as the Amsterdam, Brussels, Lisbon, Paris and London markets, as relevant.

Euronext refers to Euronext N.V. and its affiliates. Information regarding trademarks and intellectual property rights of Euronext is located at <https://www.euronext.com/terms-use>.

© 2017 Euronext N.V. - All rights reserved