



CORPORATE EVENT NOTICE:

Direct Listing

VEON LTD

LOCATION:

Amsterdam

NOTICE:

AMS_20170331_01873_EUR

DATE:

31/03/2017

MARKET:

EURONEXT AMSTERDAM

Euronext precises that the admission to listing and trading of ordinary shares issued by VEON LTD is subject to approval of the AFM on the Prospectus.

A – TOELATING TOT DE NOTERING

Op grond van artikel 6201 van de geharmoniseerde regels van Euronext, heeft Euronext Amsterdam besloten de gewone aandelen van VEON LTD toe te laten tot de notering aan de reglementeerde markt van Euronext in Amsterdam:

Type of event:	Direct listing
Uitgevende instelling:	VEON LTD
Aantal aandelen die het maatschappelijk kapitaal vertegenwoordigen:	1.756 .731.135 gewone aandelen
Prospectus details:	A prospectus has been filed with the Dutch Authority for Financial Markets and would be approved later
Prospectus beschikbaar via:	www.veon.com

Creation date in the Euronext systems:	03/04/2017
B – TRADING ASPECTS	
Eerste dag van verhandeling:	04/04/2017
Pre trading opening time:	07:15 a.m. (Amsterdam time)
Trading opening time:	09:00 a.m. (Amsterdam time)
Referentieprijs:	Een mededeling zal op of omstreeks 04/04/2017 worden gepubliceerd
Initial reservation thresholds:	Reference price plus or minus 20%
C – KENMERKEN VAN DE AANDELEN	

Voornaamste kenmerken van de toegelaten aandelen:

Aantal aandelen:	1.756.731.135
Nominale waarde:	0,001 USD
Uitgifte prijs:	To be announced
Vorm van de aandelen:	Bearer
Listing agent:	ING Bank N.V.
Paying agent:	ING Bank N.V.
ICB sector:	6575 Mobile Telecommunications
Compartiment:	Compartment A

Notering

Noteringsgroep:	J2	Noteringswijze:	Continuous
Hoeveelheid:	1	Valuta:	EUR
Eenheid / %:	Unit	SRD:	Instrument not eligible for DSO or L and B
Gegarandeerd:	Yes	Afwikkeling:	Euroclear Nederland
Productnaam:	VEON	CFI code:	ESVUFX
ISIN code:	BMG9349W1038	Euronext code:	BMG9349W1038
Symbol:	VEON		

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A – ADMISSION TO LISTING AND TRADING OF SHARES	
Pursuant to articles 6201 and onwards of the harmonised rules of Euronext, Euronext has decided to admit to listing and trading on the regulated market of Euronext in Amsterdam of the shares representing the outstanding share capital of VEON LTD (the "Company") through the direct listing procedure .	
Type of event:	Direct listing
Issuer name:	VEON LTD
Number of shares to be listed:	1,756,731,135
Prospectus details:	A prospectus has been filed with the Dutch Authority for Financial Markets and would be approved later
Prospectus available at:	www.veon.com
Creation date in the Euronext systems:	03/04/2017
B – TRADING ASPECTS	

First day of trading:	04/04/2017
Pre trading opening time:	07:15 a.m. (Amsterdam time)
Trading opening time:	09:00 a.m. (Amsterdam time)
Reference price:	A separate notice will be published on or around 04/04/2017
Initial reservation thresholds:	Reference price plus or minus 20%
C – CHARACTERISTICS OF SHARES TO BE ADMITTED TO LISTING AND TRADING	

Main characteristics of the securities to be listed

Number of securities to be listed:	1.756.731.135
Nominal value:	0,001 USD
Issue price:	To be announced
Form:	Bearer
Listing agent:	ING Bank N.V.
Paying agent:	ING Bank N.V.
ICB sector:	6575 Mobile Telecommunications
Compartment:	Compartment A

Trading

Trading group:	J2	Trading:	Continuous
Lot size:	1	Ccy:	EUR
Unit / %:	Unit	DSO:	Instrument not eligible for DSO or L and B
Guarantee:	Yes	Local depositary:	Euroclear Nederland
Product name:	VEON	CFI code:	ESVUFX
ISIN:	BMG9349W1038	Euronext code:	BMG9349W1038
Symbol:	VEON		

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