

**CORPORATE EVENT NOTICE:****LOCATIE:****BERICH NR:****DATUM:****MARKT:**

Initial Public Offering

**AVANTIUM N.V.**

Amsterdam

AMS\_20170306\_01300\_EUR

06/03/2017

EURONEXT AMSTERDAM

**A - TOELATING TOT DE NOTERING EN HANDEL**

Op grond van artikel 6201 van de geharmoniseerde regels van Euronext, heeft Euronext Amsterdam en Brussels besloten de gewone aandelen van AVANTIUM N.V. toe te laten tot de notering en handel aan de reglementeerde markt van Euronext in Amsterdam en Brussels.

**General information**

Issuer

AVANTIUM N.V.

Aantal aangeboden aandelen

8. 181.818 nieuwe en bestaande aandelen

Uitbreidingsclausule

Maximaal 1.219.975 nieuwe aandelen

|                                                                        |                                                                                                                                                                                                                                                                                                        |
|------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Overtoewijzingsoptie                                                   | Maximaal 1.402.971 nieuwe aandelen                                                                                                                                                                                                                                                                     |
| Referentieprijs                                                        | 11 EUR                                                                                                                                                                                                                                                                                                 |
| Prospectus details                                                     | Op 03/03/2017 is een prospectus gedeponeerd bij en goedgekeurd door de AFM                                                                                                                                                                                                                             |
| Prospectus beschikbaar via                                             | <a href="http://www.avantium.com">www.avantium.com</a><br><a href="http://www.afm.nl">www.afm.nl</a><br><a href="http://www.euronext.com">www.euronext.com</a>                                                                                                                                         |
| Inschrijvingsperiode:                                                  | Vanaf 06/03/2017 tot en met 13/03/2017                                                                                                                                                                                                                                                                 |
| Creation date in the Euronext systems                                  | 14/03/2017                                                                                                                                                                                                                                                                                             |
| Publicatie van het resultaat:                                          | 14/03/2017                                                                                                                                                                                                                                                                                             |
| Eerste dag van verhandeling                                            | 15/03/2017<br>Onder voorbehoud van allocatie, zullen de aandelen op "As if and When Issued/Delivered" worden toegelaten tot de handel op Euronext Amsterdam en Euronext Brussels vanaf 15/03/2017. Zonder tegenbericht zullen de aandelen vanaf 16/03/2017 definitief worden toegelaten tot de handel. |
| Afwikkelingsdatum                                                      | 16/03/2017                                                                                                                                                                                                                                                                                             |
| <b>B - CHARACTERISTICS OF THE SECURITIES TO BE ADMITTED TO TRADING</b> |                                                                                                                                                                                                                                                                                                        |

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Maximaal aantal effecten toegelaten tot de notering: 26.644.643  
 Nominale waarde: EUR 0,1  
 Referentieprijs: 11 EUR  
 Joint Global Coordinators and Joint Bookrunners: ING, KBC Securities  
 Joint Bookrunners: ING, KBC Securities, Rabobank  
 Listing Agent: ING  
 Betaalkantoor: ING  
 ICB sector: 1357 Specialty Chemicals  
 Compartiment: Compartment B

*Notering:*

|                 |      |                 |                     |
|-----------------|------|-----------------|---------------------|
| Handelsgroep:   | J1   | Noteringswijze: | Continuous          |
| Handelseenheid: | 1    | Valuta:         | EUR                 |
| Eenheid / %:    | Unit | Afwikkeling:    | Euroclear Nederland |
| Gegarandeerd:   | Yes  |                 |                     |

|              |              |                |              |
|--------------|--------------|----------------|--------------|
| Productnaam: | AVANTIUM     | CFI code:      | ESVUFX       |
| ISIN code:   | NL0012047823 | Euronext code: | NL0012047823 |
| Symbool:     | AVTX         |                |              |

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| A - LISTING OF SHARES AND PUBLIC OFFERING                                                                                                                                                                                          |                                              |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------|
| <p>Pursuant to Rule 6201 of the harmonised rules of Euronext, Euronext Amsterdam and Brussels has decided the admission to listing and trading on the regulated market of Euronext in Amsterdam and Brussels of the following:</p> |                                              |
| <b>General information</b>                                                                                                                                                                                                         |                                              |
| Issuer                                                                                                                                                                                                                             | AVANTIUM N.V.                                |
| Shares offered                                                                                                                                                                                                                     | Maximum of 8,181,818 new and existing shares |
| Extension option                                                                                                                                                                                                                   | Maximum of 1,219,975 shares                  |
| Over-allotment option                                                                                                                                                                                                              | Maximum of 1,402,971 shares                  |
| Fixed price                                                                                                                                                                                                                        | EUR 11                                       |

|                                                                        |                                                                                                                                                                                                                                                                                              |
|------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Prospectus details                                                     | Prospectus approved on 03/03/2017 by the AFM                                                                                                                                                                                                                                                 |
| Prospectus available at                                                | <a href="http://www.avantium.com">www.avantium.com</a><br><a href="http://www.afm.nl">www.afm.nl</a><br><a href="http://www.euronext.com">www.euronext.com</a>                                                                                                                               |
| Subscription period                                                    | From 06/03/2017 to 13/03/2017                                                                                                                                                                                                                                                                |
| Creation date in the Euronext systems                                  | 14/03/2017                                                                                                                                                                                                                                                                                   |
| Announcement IPO results                                               | 14/03/2017                                                                                                                                                                                                                                                                                   |
| First trading date                                                     | 15/03/2017<br>Subject to allocation, the ordinary shares will be admitted to trading on "As if and When Issued/Delivered" on Euronext Amsterdam and Euronext Brussels as of 15/03/2017. Without further notice the ordinary shares will be irrevocably admitted to trading as of 16/03/2017. |
| Settlement date                                                        | 16/03/2017                                                                                                                                                                                                                                                                                   |
| <b>B - CHARACTERISTICS OF THE SECURITIES TO BE ADMITTED TO TRADING</b> |                                                                                                                                                                                                                                                                                              |

|                                                  |                               |
|--------------------------------------------------|-------------------------------|
| Maximum number of securities to be listed:       | 26,644,643                    |
| Nominal value:                                   | EUR 0,1                       |
| Offer price:                                     | EUR 11                        |
| Joint Global Coordinators and Joint Bookrunners: | ING, KBC Securities           |
| Joint Bookrunners                                | ING, KBC Securities, Rabobank |
| Listing agent:                                   | ING                           |
| Paying agent:                                    | ING                           |
| ICB sector:                                      | 1357 Specialty Chemicals      |
| Compartment:                                     | Compartment B                 |

*Trading:*

|                |    |          |            |
|----------------|----|----------|------------|
| Trading group: | J1 | Trading: | Continuous |
|----------------|----|----------|------------|

|            |      |                   |                     |
|------------|------|-------------------|---------------------|
| Lot size:  | 1    | Ccy:              | EUR                 |
| Unit / %:  | Unit | Local depositary: | Euroclear Nederland |
| Guarantee: | Yes  |                   |                     |

|               |              |                |              |
|---------------|--------------|----------------|--------------|
| Product name: | AVANTIUM     | CFI code:      | ESVUFX       |
| ISIN code:    | NL0012047823 | Euronext code: | NL0012047823 |
| Symbol:       | AVTX         |                |              |

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