

Market
Paris

Issue date

29 January 2025

No.CA250129DE3

Effective date

TBA

Contracts:

Individual Equity Options

NJ1

Company:

Neoen

ISIN:

FR0011675362

Corporate action:

Takeover

Reference:

CA240607DE3

Offer Period:

The acceptance period starts on 13 February 2025 and ends on 13 March 2025. The notice of the results of the offer will be published by the AMF on 18 March 2025.

Exercises:

The deadline for submitting exercise instructions for the Neoen contract to Euronext Clearing, which will result in the delivery/receipt of Neoen shares, has been set at 19:45 hours (CET) on 12 March 2025. Exercise instructions for the Neoen contract will not be allowed on and from 13 March until the announcement of the results of the Offer.

Adjustments:

Provided that the Offer becomes effective, the contracts shall be de-listed with immediate effect and will be settled using the Fair Value method as described in notice CA240607DE3.

This Notice is issued pursuant to the Corporate Actions Policy for the Euronext Derivatives Markets which is available on the Euronext website. It requires the immediate attention of Members' staff involved with the trading and settlement of equity products on these markets. Members should ensure that clients are made aware of the arrangements detailed in this Notice.

For further information in relation to this Notice, Members should contact:

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