

## CORPORATE ACTION NOTICE

Lisbon Market

No. CA210219DE

Issue Date:

19 February 2021

Effective Date:

To be announced

<b>Contracts:</b>	Single Stock Futures	SP6
	Single Stock Dividend Futures	SP8

**Company:** Semapa

**ISIN:** PTSEM0AM0004

**Corporate action:** Takeover

**Reference:** Press release of 19 February 2021

**Details:** Sodim, SGPS, SA ("Sodim") has announced their intention to launch a general and voluntary tender offer for the acquisition of ordinary shares Semapa with a cash consideration of EUR 11.40 per Semapa share ("the Offer").

**Adjustments:** Provided the Offer becomes effective; the contracts shall be de-listed with immediate effect and will be settled using the Fair Value method. In determining the Fair Value settlement prices, the following will apply:

### Futures:

- **Dividends:** The dividend forecast (Markit) as shown in the Attachment to the Notice will be used in determining the Fair Value Settlement prices.
- **Interest Rates:** Interest rates as used by Euronext Pricer on the effective date.

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## CORPORATE ACTION NOTICE

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## CORPORATE ACTION NOTICE

Attachment to Corporate Action No. CA210219DE

### Semapa

Corporate Action: **Takeover**

#### Dividends (Markit):

Dividend Amount	Dividend Date
0.1250	27 April 2021
0.2100	27 April 2022
0.2200	27 April 2023
0.0000	29 April 2024