CORPORATE EVENT NOTICE:	Resultaat van de Openbare Aanbieding **Pegasus Acquisition Company Europe B.V.**
LOCATIE:	Amsterdam
BERICH NR:	AMS_20210429_00376_EUR
DATUM:	29/04/2021
MARKT:	EURONEXT AMSTERDAM

Following AMS_20210426_00358_EUR

A - RESULTAAT VAN DE AANBIEDING	
Totaal aantal toegewezen Units in de aanbieding (inclusief Put option)	- 50.000.000 Units (ISIN NL00150009E8); - 72.500.000 Klasse A Gewone Aandelen (ISIN NL00150009D0) ; en - 20.000.000 Warrants (ISIN NL00150009B4). De technische toelating van de Units (ISIN code NL00150009E8 - symbool PACEU) op Euronext Amsterdam zal plaatsvinden op 28/04/2021 en de handel in de Units zal worden geopend op 29/04/2021 . De technische toelating van de Klasse A Gewone Aandelen (ISIN code NL00150009D0 - symbool PACE) en de Warrants (ISIN code NL00150009B4 - symbool PACEW) op Euronext Amsterdam zal plaatsvinden op 28/04/2021, maar de handel in deze instrumenten zal worden geopend vanaf de 37e kalenderdag na de Eerste Dag van Verhandeling (zie Prospectus).
Aanbiedingsprijs	EUR 10,- per Unit
Totaal aantal te noteren Units	50.000.000 (ISIN NL00150009E8)
Totaal aantal te noteren Gewone Aandelen	

	72.500.000 (ISIN NL00150009D0)
Totaal aantal te noteren Warrants	20.000.000 (ISIN NL00150009B4)
B - HANDELSASPECTEN	
Eerste dag van verhandeling	29/04/2021 voor de Units (ISIN code NL00150009E8 - symbool PACEU) 07/06/2021 voor zowel de Klasse A Gewone Aandelen (ISIN code NL00150009D0 - symbool PACE) en de Warrants (ISIN code NL00150009B4 - symbool PACEW)
Preopening van de markten	7:15 a.m. CET
Openingsuren van de markten	9:00 a.m. CET
Initiele handelslimieten	Referentieprijs plus/minus 20%
C - KENMERKEN VAN DE TOE TE LATEN AANDELEN	

Belangrijkste kenmerken van de Units toe te laten tot de handel (ISIN NL00150009E8 - symbol PACEU):

Aantal Units toe te laten tot de handel:	50.000.000
Refentieprijs:	EUR 10,00
Nominale waarde:	0,01 EUR
Vorm van de aandelen :	Bearer or Registered
Listing Agent:	ABN AMRO
Joint Global Coordinators en Bookrunners:	Citigroup, J.P. Morgan
Betaalkantoor:	ABN AMRO
Compartiment:	Compartiment B

Notering:

Handelsgroep:	J1	Noteringswijze:	Continuous
Handelseenheid:	1	Valuta:	EUR
Eenheid / %:	Unit		
Gegarandeerd:	Yes	Afwikkeling:	Euroclear Nederland

Productnaam:	PEGASUS UNITS	CFI code:	ESVUFX
ISIN code:	NL00150009E8	Euronext code:	NL00150009E8
Symbool:	PACEU		

Belangrijkste kenmerken van de Gewone Aandelen toe te laten tot de handel (Class A Ordinary Shares) (ISIN NL00150009D0 - symbol PACE) :

Aantal Gewone Aandelen toe te laten tot de handel:	72.500.000
Nominale waarde:	0,01 EUR
Vorm van de aandelen :	Bearer or Registered
Listing Agent:	ABN AMRO
Joint Global Coordinators en Bookrunners:	Citigroup, J.P. Morgan
Betaalkantoor:	ABN AMRO
Compartiment:	Compartiment B

Handel:

Handelsgroep:	J1	Noteringswijze:	Continuous
Handelseenheid:	1	Valuta:	EUR
Eenheid / %:	Unit		
Gegarandeerd:	Yes	Afwikkeling:	Euroclear Nederland

Productnaam:	PEGASUS ORD SHARES	CFI code:	ESVUFX
ISIN code:	NL00150009D0	Euronext code:	NL00150009D0
Symbool:	PACE		

Belangrijkste kenmerken van de Warrants toe te laten tot de handel (ISIN NL00150009B4 - symbol PACEW)

Aantal Warrants toe te laten tot de handel	20.000.000
Exercise price:	11,5 EUR
Pariteit:	Each whole Warrant entitles the Warrant Holder to p urchase 1 Ordinary Share at a price EUR 11.50 per Ordinary Share (reference is made to the Prospectus)
Uitoefeningsperiode:	Beginning 5 business days following the Business C ombination Completion Date and ending on on the d ate that is 5 years following the Business Combinatio n Completion Date or earlier upon redemption of the Warrants or liquidation of the Company (reference is made to the Prospectus)
Onderliggende aandelen:	Pegasus Acquisition Company Europe B.V. ordinary shares
Early redemption:	Applicable

Handel

Trading group:	K0	Trading:	Continuous
Quotity:	1	Currency:	EUR
Unit / %:	Unit	Settlement Platform :	Euroclear Nederland
Garanteed:	Yes	UNT/FMT	UNT

Designation:	PEGASUS WARRANTS	CFI code:	RPSXXX
ISIN:	NL00150009B4	Euronext code:	NL00150009B4
Symbol:	PACEW		

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CORPORATE EVENT NOTICE:	Initial Public Offering result **Pegasus Acquisition Company Europe B.V.**
LOCATION:	Amsterdam
NOTICE:	AMS_20210429_00376_EUR
DATE:	29/04/2021
MARKET:	EURONEXT AMSTERDAM

Following AMS_20210426_00358_EUR

A - RESULTS OF THE OFFER	
Total number of Instruments allocated within the Offer (including Put Option)	- 50,000,000 Units (ISIN NL00150009E8); - 72,500,000 class A Ordinary Share (ISIN NL00150009D0) ; and - 20,000,000 Warrants (ISIN NL00150009B4). The Units (ISIN code NL00150009E8 - symbol PACEU) will be technically admitted on Euronext Amsterdam on 28/04/2021 and will start trading on 29/04/2021 . The Class A Ordinary Shares (ISIN code NL00150009D0 - symbol PACE) and the Warrants (ISIN code NL00150009B4 - symbol PACEW) will be technically admitted on Euronext Amsterdam on 28/04/2021 but trading in these instruments will be opened from the 37th calendar day after the First Trading Date (refer to the Prospectus).
Offering Price	EUR 10.00 per Unit
Total number of Units admitted to trading	50,000,000 (ISIN NL00150009E8)
Total number of Ordinary Shares admitted to trading	72,500,000 (ISIN NL00150009D0)
Total number of Warrants admitted to trading	20,000,000 (ISIN NL00150009B4)
B - TRADING ASPECTS	

First trading date of the instruments	29/04/2021 for the Units (ISIN code NL00150009E8 - symbol PACEU) 07/06/2021 for both the Class A Ordinary Shares (ISIN code NL00150009D0 - symbol PACE) and the Warrants (ISIN code NL00150009B4 - symbol PACEW)
Pre trading opening time	07:15 a.m. CET
Trading opening time	09:00 a.m. CET
Trading threshold	above or below 20% of the reference price

Main characteristics of the Units to be admitted to trading (ISIN NL00150009E8 - symbol PACEU):

Number of Units to be admitted to trading:	50,000,000
Reference price:	EUR 10.00
Nominal value:	0,01 EUR
Form:	Bearer or Registered
Listing agent:	ABN AMRO
Joint Global Coordinators and Bookrunners:	Citigroup, J.P. Morgan
Paying agent:	ABN AMRO
ICB sector:	Compartment B

Trading:

Trading group:	J1	Trading:	Continuous
Lot size:	1	Ccy:	EUR
Unit / %:	Unit	DSO:	Instrument not eligible for DSO or L and B
Guarantee:	Yes	Local depositary:	Euroclear Nederland

Product name:	PEGASUS UNITS	CFI code:	ESVUFX
ISIN code:	NL00150009E8	Euronext code:	NL00150009E8
Symbol:	PACEU		

Main characteristics of the Ordinary Shares (Class A Ordinary Shares) to be admitted (*ISIN NL00150009D0 - symbol PACE*):

Number of Ordinary Shares to be admitted:	72,500,000
Nominal value:	0,01 EUR
Form:	Bearer or Registered

Listing agent:	ABN AMRO
Joint Global Coordinators and Bookrunners:	Citigroup, J.P. Morgan
Paying agent:	ABN AMRO
ICB sector:	Compartment B

Trading:

Trading group:	J1	Trading:	Continuous
Lot size:	1	Ccy:	EUR
Unit / %:	Unit	DSO:	Instrument not eligible for DSO or L and B
Guarantee:	Yes	Local depositary:	Euroclear Nederland

Product name:	PEGASUS ORD SHARES	CFI code:	ESVUFX
ISIN code:	NL00150009D0	Euronext code:	NL00150009D0
Symbol:	PACE		

***Main characteristics of the Warrants to be admitted to trading (ISIN NL00150009B4 - symbol PACEW*):**

Number of Warrants admitted to trading:	20,000,000
Exercise price:	11,5 EUR
Parity:	Each whole Warrant entitles the Warrant Holder to p urchase 1 Ordinary Share at a price EUR 11.50 per Ordinary Share (reference is made to the Prospectus)
Exercise period:	Beginning 5 business days following the Business C ombination Completion Date and ending on on the d ate that is 5 years following the Business Combinatio n Completion Date or earlier upon redemption of the Warrants or liquidation of the Company (reference is made to the Prospectus)
Underlying shares:	Pegasus Acquisition Company Europe B.V. ordinary shares
Early redemption:	Applicable

Trading group:	K0	Trading:	Continuous
Quotity:	1	Currency:	EUR
Unit / %:	Unit	Settlement Platform :	Euroclear Nederland
Garanteed:	Yes	UNT/FMT	UNT

Designation:	PEGASUS WARRANTS	CFI code:	RPSXXX
ISIN:	NL00150009B4	Euronext code:	NL00150009B4

Symbol: PACEW

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