

**CORPORATE EVENT NOTICE:**

Direct Listing  
**MERLIN PROPERTIES SOCIMI SA**  
 Lisbon  
 LIS\_20200109\_00019\_EUR  
 09/01/2020  
 EURONEXT LISBON

**LOCATION:**
**NOTICE:**
**DATE:**
**MARKET:**

<b>A – ADMISSÃO À COTAÇÃO E À NEGOCIAÇÃO DE ACÇÕES</b>	
Nos termos da regra 6201 e seguintes das regras harmonizadas da Euronext, a Euronext Lisbon decidiu a <b>admissão à cotação e à negociação no mercado regulamentado da Euronext Lisbon das acções</b> representativas do capital social da MERLIN PROPERTIES SOCIMI SA através do <b>procedimento de admissão directa</b> .	
Tipo de evento:	Admissão directa
Emitente:	MERLIN PROPERTIES SOCIMI SA
Número de acções a admitir:	469.770.750 acções ordinárias
Informação sobre o prospecto:	Não aplicável (Um Documento Informativo está disponível no website da Merlin Properties SOCIMI, SA e no website da Euronext)
O prospecto está disponível nos seguintes locais:	<a href="http://www.euronext.com">www.euronext.com</a> <a href="http://www.merlinproperties.com/en/">www.merlinproperties.com/en/</a>
Data de criação nos sistemas da Euronext:	14/1/2020
<b>B - PARAMÊTROS DA NEGOCIAÇÃO</b>	

Primeiro dia da negociação:	15/1/2020
Início de pré abertura:	07:15 a.m.
Início de abertura:	09:00 a.m.
Preço de referência:	Um aviso será publicado no dia 14/1/2020
Limites iniciais de reserva:	Preço de referência mais ou menos 20%
<b>C – CARACTERÍSTICAS DAS ACÇÕES A ADMITIR À COTAÇÃO E À NEGOCIAÇÃO</b>	

Nº de acções a admitir:	469.770.750
Valor Nominal:	1 EUR
Forma:	Bearer or Registered
Agente de Admissão:	Banco Santander Totta, SA
Compartimento:	Compartment A

#### Negociação

Grupo de Negociação:	P1	Tipo de Negociação:	Continuous
Lote:	1	Moeda de Negociação:	EUR
Unidade / %:	Unit	DSO:	Instrument not eligible for DSO or L and B
Garantia:	Yes	Custódia Local:	Interbolsa
Nome do Produto:	MERLIN PROPERTIES	CFI code:	ESVUFX
ISIN:	ES0105025003	Código Euronext:	ES0105025003
Símbolo de Negociação:	MRL	Código Nacional:	KRP AM

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**A – ADMISSION TO LISTING AND TRADING OF SHARES**

Pursuant to articles 6201 and onwards of the harmonised rules of Euronext, Euronext Lisbon S.A. has decided to **admit to listing and trading on the regulated market of Euronext in Lisbon the shares** representing the outstanding share capital of MERLIN PROPERTIES SOCIMI SA (the "Company") through the **direct listing procedure**.

Type of event:	Direct listing
Issuer name:	MERLIN PROPERTIES SOCIMI SA
Number of shares to be listed:	469,770,750 ordinary shares
Prospectus details:	Not applicable (An Information Document is available on the website of Merlin Properties SOCIMI, S.A. and on the website of Euronext)
Prospectus available at:	<a href="http://www.euronext.com">www.euronext.com</a> <a href="http://www.merlinproperties.com/en/">www.merlinproperties.com/en/</a>
Creation date in the Euronext systems:	14/1/2020

**B – TRADING ASPECTS**

First day of trading:	15/1/2020
Pre trading opening time:	07:15 a.m.
Trading opening time:	09:00 a.m.
Reference price:	A separate notice will be published on 14/1/2020
Initial reservation thresholds:	Reference price plus or minus 20%
<b>C – CHARACTERISTICS OF SHARES TO BE ADMITTED TO LISTING AND TRADING</b>	

Number of securities to be listed:	469.770.750
Nominal value:	1 EUR
Form:	Bearer or Registered
Listing agent:	Banco Santander Totta, SA
Compartment:	Compartment A

#### *Trading*

Trading group:	P1	Trading:	Continuous
Lot size:	1	Ccy:	EUR
Unit / %:	Unit	DSO:	Instrument not eligible for DSO or L and B
Guarantee:	Yes	Local depositary:	Interbolsa
Product name:	MERLIN PROPERTIES	CFI code:	ESVUFX
ISIN:	ES0105025003	Euronext code:	ES0105025003
Symbol:	MRL	National code:	KRP AM

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