

CORPORATE EVENT NOTICE:
LOCATIE:
NOTICE:
DATUM:
MARKT:

Verplicht openbaar bod in contanten

GEMALTO N.V.

Amsterdam

AMS_20190314_01573_EUR

14/03/2019

EURONEXT AMSTERDAM

Following AMS_20180815_04939_EUR

- Euronext announces that the acceptance period for the offer will end on 28/03/2019 and that the settlement date is set for 02/04/2019.

Main terms of the tender Offer

End of the Acceptance Period:	28/03/2019
Bidder:	THALES
Settlement Agent:	ING BANK N.V. (Euroclear Participant n°29710) Adress : Bijlmerplein 888, 1102 MG Amsterdam, The Netherlands Telephone : +31 20 56 36 619 E-mail : iss.pas@ing.nl
Securities subject to the Offer:	GEMALTO N.V. shares (ISIN NL0000400653 / symbol GTO)
Number of securities subject to the Offer:	All issued and outstanding ordinary shares including ordinary shares represented by American depositary share of GEMALTO N.V. shares
Price of the Offer:	EUR 51 per share (coupon attached)
Success threshold:	N/A
Declaring the Offer unconditional	No later than on the 3rd business day following the

	acceptance closing date
Settlement of the Offer:	02/04/2019
Delisting:	Applicable
Documentation:	Technical Offering Memorandum dated 27/03/2018 Press Release dated 09/08/2018
FTT:	N/A
CSE 6:	Not applicable

Produktnaam:	GEMALTO	Euronext code:	NL0000400653
ISIN code:	NL0000400653		
Symbol:	GTO		

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Conditional takeover bid

GEMALTO N.V.

Amsterdam

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Success threshold:	N/A
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Settlement of the Offer:	02/04/2019
Delisting:	Applicable
Documentation:	Technical Offering Memorandum dated 27/03/2018

	Press Release dated 09/08/2018
FTT:	N/A
CSE 6:	Not applicable

Product name:	GEMALTO	Euronext code:	NL0000400653
ISIN:	NL0000400653		
Symbol:	GTO		

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