



CORPORATE EVENT NOTICE:

Admissão Directa

FLEXDEAL SIMFE S.A

LOCATION:

Lisbon

NOTICE:

LIS_20181220_01019_EUR

DATE:

20/12/2018

MARKET:

EURONEXT LISBON

Correction LIS_20181220_01009_EUR

A Euronext informa os membros de mercado que o número de ações que serão admitidas é de 3.220.716 e não 3.140.716 como inicialmente indicado no Aviso LIS_20181220_01009_EUR.

A - ADMISSÃO À COTAÇÃO E OFERTA INICIAL DE ACÇÕES	
No termos da regra 6201 e seguintes das regras harmonizadas da Euronext, a Euronext Lisbon – Sociedade Gestora de Mercados, S.A. decidiu a admissão à cotação e à negociação das acções representativas do capital social da FLEXDEAL SIMFE S.A (a "Companhia") no mercado regulamentado da Euronext em Lisboa através do procedimento de Admissão Directa .	
Tipo de evento:	Admissão directa (na sequência de uma colocação privada de €5,050,000 - em referência à Directiva Europeia dos Prospectos)
Emitente:	FLEXDEAL SIMFE S.A
Número de acções a admitir:	3,220,716

Detalhes do prospecto:	Prospecto aprovado pela CMVM em 20/12/2018
Prospecto está disponível em:	www.cmvm.pt www.flexdeal.pt www.euronext.com
Data de criação nos sistemas Euronext:	21/12/2018
B – ASPECTOS DA NEGOCIAÇÃO	
Primeiro dia de negociação:	24/12/2018
Hora da pré abertura:	07:15 CET
Hora da abertura:	09:00 CET
Preço de referência:	EUR 5.00
Limite de negociação na abertura:	Preço de referência mais ou menos 20%
C – CARACTERÍSTICAS DAS ACÇÕES A ADMITIR À COTAÇÃO E À NEGOCIAÇÃO	

Nº de acções a admitir:	3.220.716
Valor Nominal:	5 EUR
Forma:	Purely registered
Agente de Admissão:	Banco CARREGOSA
Sector ICB:	8985 - EQUITY INVESTMENT INSTRUMENTS
Compartimento:	Compartment C

Negociação

Grupo de Negociação:	P3	Tipo de Negociação:	Continuous
Lote:	1	Moeda de Negociação:	EUR
Unidade / %:	Unit	DSO:	Instrument not eligible for DSO or L and B
Garantia:	Yes	Custódia Local:	Interbolsa
Nome do Produto:	FLEXDEAL	CFI code:	ESVUFX
ISIN:	PTFXD0AM0018	Código Euronext:	PTFXD0AM0018

Símbolo de Negociação: FLEXD

Código Nacional: FXD0AM

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Direct Listing

FLEXDEAL SIMFE S.A

Lisbon

LIS_20181220_01019_EUR

20/12/2018

EURONEXT LISBON

Correction LIS_20181220_01009_EUR

Euronext informs the market members that the number of shares to be admitted to trading is 3,220,716 and not 3,140,716 as initially indicated in notice LIS_20181220_01009_EUR.

A – ADMISSION TO LISTING AND TRADING OF SHARES

Pursuant to articles 6201 and onwards of the harmonised rules of Euronext, Euronext Lisbon S.A. has decided to **admit to listing and trading on the regulated market of Euronext in Lisbon the shares** representing the outstanding share capital of FLEXDEAL SIMFE S.A (the "Company") through the **direct listing procedure**.

Type of event:

Direct listing (following a private placement of €5,050,000)

Issuer name:

FLEXDEAL SIMFE S.A

Number of shares to be listed:

3,220,716

Prospectus details:

EU Prospectus approved by the CMVM on 20/12/2018

Prospectus available at:

www.cmvm.pt
www.flexdeal.pt

	www.euronext.com
Creation date in the Euronext systems:	21/12/2018
B – TRADING ASPECTS	
First day of trading:	24/12/2018
Pre trading opening time:	07:15 CET
Trading opening time:	09:00 CET
Reference price:	EUR 5.00
Initial reservation thresholds:	Reference price plus or minus 20%
C – CHARACTERISTICS OF SHARES TO BE ADMITTED TO LISTING AND TRADING	

Number of securities to be listed:	3,220,716
Nominal value:	5 EUR
Form:	Purely registered
Listing agent:	Banco Carregosa
ICB sector:	8985 - EQUITY INVESTMENT INSTRUMENTS
Compartment:	Compartment C

Trading

Trading group:	P3	Trading:	Continuous
Lot size:	1	Ccy:	EUR
Unit / %:	Unit	DSO:	Instrument not eligible for DSO or L and B
Guarantee:	Yes	Local depositary:	Interbolsa
Product name:	FLEXDEAL	CFI code:	ESVUFEX
ISIN:	PTFXD0AM0018	Euronext code:	PTFXD0AM0018
Symbol:	FLEXD	National code:	FXD0AM

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