



CORPORATE EVENT NOTICE:

Verplicht openbaar bod in contanten

GEMALTO N.V.

LOCATIE:

Amsterdam

NOTICE:

AMS_20180815_04939_EUR

DATUM:

15/08/2018

MARKT:

EURONEXT AMSTERDAM

Following AMS_20180601_03366_EUR

- Euronext announces that the Offer is extended until further notice. The new deadline will be announced once all the conditions are met. The final deadline will be at latest on 31/03/2019 -

Main terms of the tender Offer

Extension of the Acceptance Period:	Yes
Bidder:	THALES
Settlement Agent:	ING BANK N.V. (Euroclear Participant n°29710) Adress : Bijlmerplein 888, 1102 MG Amsterdam, The Netherlands Telephone : +31 20 56 36 619 E-mail : iss.pas@ing.nl
Securities subject to the Offer:	GEMALTO N.V. shares (ISIN NL0000400653 / symbol GTO)
Number of securities subject to the Offer:	All issued and outstanding ordinary shares including ordinary shares represented by American depositary share of GEMALTO N.V. shares
Price of the Offer:	EUR 51 per share (coupon attached)
Success threshold:	N/A
Declaring the Offer unconditional	No later than on the 3rd business day following the acceptance closing date
Settlement of the Offer:	No later than 5 business days after the Offer having been declared unconditional

Delisting:	Applicable
Documentation:	Technical Offering Memorandum dated 27/03/2018 Press Release dated 09/08/2018
FTT:	N/A
CSE 6:	Not applicable

Produktnaam:	GEMALTO	Euronext code:	NL0000400653
ISIN code:	NL0000400653		
Symbol:	GTO		

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CORPORATE EVENT NOTICE:

Conditional takeover bid

GEMALTO N.V.
LOCATION:

Amsterdam

NOTICE:

AMS_20180815_04939_EUR

DATE:

15/08/2018

MARKET:

EURONEXT AMSTERDAM

Following AMS_20180601_03366_EUR

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Main terms of the tender Offer

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Settlement of the Offer:	No later than 5 business days after the Offer having been declared unconditional
Delisting:	Applicable
Documentation:	Technical Offering Memorandum dated 27/03/2018 Press Release dated 09/08/2018

FTT:	N/A
CSE 6:	Not applicable

Product name:	GEMALTO	Euronext code:	NL0000400653
ISIN:	NL0000400653		
Symbol:	GTO		

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