

CORPORATE EVENT NOTICE:**LOCATION:****NOTICE:****DATE:****MARKET:**

Oferta Pública Inicial (sem publicação do Prospecto)

RAIZE SERVICOS DE GESTAO S.A.

Lisbon

LIS_20180713_00458_ACC

13/07/2018

EURONEXT ACCESS LISBON

Following LIS_20180618_00389_ACC

A - RESULTADO DA OFERTA PUBLICA	
Número total de acções alocada à Oferta	750.000 acções
Preço da Oferta	EUR 2,00
B - CARACTERISTICAS DA NEGOCIACAO	
Primeiro dia de negociação	18/07/2018
Hora da pré-abertura da negociação	07:15 a.m. CET
Hora dos dois leiloes diarios	11:30 a.m. CET & 16:30 pm CET
Limite de negociação	Acima ou abaixo 20% do preço de referência

Principais características das acções a admitir

Nº de acções a admitir:	5.000.000
Valor Nominal:	0,115 EUR
Preço de emissão:	2 EUR
Forma:	Registered
Bookrunner:	Haitong Bank
Listing Sponsor:	Haitong Bank
Sector ICB:	8775 Specialty Finance

Negociação

Grupo de Negociação:	P7	Tipo de Negociação:	Double fixing
Lote:	1	Moeda de Negociação:	EUR
Unidade / %:	Unit	DSO:	Instrument not eligible for DSO or L and B
Garantia:	No	Custódia Local:	Interbolsa

Nome do Produto:	Raize	CFI code:	ESVUFX
ISIN:	PTRIZ0AM0009	Código Euronext:	PTRIZ0AM0009
Símbolo de Negociação:	MLRZE	Código Nacional:	RIZ0AM

CORPORATE EVENT NOTICE:

Initial Public Offering result (without publication of Prospectus)

RAIZE SERVICOS DE GESTAO S.A.

LOCATION:

Lisbon

NOTICE:

LIS_20180713_00458_ACC

DATE:

13/07/2018

MARKET:

EURONEXT ACCESS LISBON

Following LIS_20180618_00389_ACC

A - RESULTS OF THE PUBLIC OFFER	
Total number of shares allocated within the Offer	750,000 existing shares
Offering Price	EUR 2.00
D - TRADING ASPECTS	
First trading date	18/07/2018
Pre trading opening time	07:15 a.m. CET
Double auction time	11:30 a.m. CET & 16:30 p.m. CET
Trading threshold	above or below 20% of the reference price

Main characteristics of the securities to be listed

Number of securities to be listed:

5.000.000

Nominal value:	0,115 EUR
Issue price:	2 EUR
Form:	Registered
Bookrunner:	Haitong Bank
Listing Sponsor:	Haitong Bank
ICB sector:	8775 Specialty Finance

Trading

Trading group:	P7	Trading:	Double fixing
Lot size:	1	Ccy:	EUR
Unit / %:	Unit	DSO:	Instrument not eligible for DSO or L and B
Guarantee:	No	Local depositary:	Interbolsa
:			

Product name:	Raize	CFI code:	ESVUFX
ISIN:	PTRIZ0AM0009	Euronext code:	PTRIZ0AM0009
Symbol:	MLRZE	National code:	RIZ0AM

The present notice and the contents thereof are only provided for information purposes in order to facilitate the fair, orderly and efficient functioning of the market and is not a recommendation to engage in investment activities. The contents of this notice are provided "as is" based on information provided to the market operator without representation or warranty of any kind. Euronext will not be held liable for any loss or damages of any nature ensuing from using, trusting or acting on information provided. No information set out or referred to in this notice shall form the basis of any contract. The creation of rights and obligations in respect of financial products that are traded on the exchanges operated by Euronext's subsidiaries shall depend solely on the applicable rules of the market operator.

The Euronext Markets comprise the markets operated by Euronext Amsterdam, Euronext Brussels, Euronext Lisbon, Euronext Paris and Euronext UK Markets, referred to respectively as the Amsterdam, Brussels, Lisbon, Paris and London markets, as relevant.

Euronext refers to Euronext N.V. and its affiliates. Information regarding trademarks and intellectual property rights of Euronext is located at <https://www.euronext.com/terms-use>.

© 2017 Euronext N.V. - All rights reserved