CORPORATE EVENT NOTICE: Direct Listing
UNIBAIL-R SE/WFD UNIBAIL-R NV

LOCATION: Amsterdam
NOTICE: AMS_20180530_03304_EUR
DATE: 30/05/2018
MARKET: EURONEXT AMSTERDAM

Following AMS_20180530_03303_EUR

A – TOELATING TOT DE NOTERING	
Op grond van artikel 6201 van de geharmoniseerde regels van Euronext, heeft Euronext besloten de aande len van Unibail-Rodamco SE samen met de klasse "A" aandelen van WFD Unibail-Rodamco N.V., teneinde samengevoegde aandelen ("stapled shares") te vormen, toe te laten tot de notering aan de reglementeerde markt van Euronext in Amsterdam en de gereglementeerde markt van Euronext in Parijs door middel van de direct listing procedure.	
Type gebeurtenis:	Direct listing (volgende op een M&A transcactie)
Markt:	Euronext Amsterdam (referentiemarkt) en Euronext P aris
Uitgevende instelling:	UNIBAIL-R SE/WFD UNIBAIL-R NV (Unibail-Rodamco SE en WFD Unibail-Rodamco N.V .)
Aantal toe te laten samengevoegde aandelen ("staple d shares"):	138.282.967 samengevoegde aandelen ("stapled sha res"), welke vertegenwoordigen 138.282.967 gew one aandelen van Unibail-Rodamco SE en 138.28

	2.967 klasse "A" aandelen van WFD Unibail-Rodamco N.V.
Prospectus details:	Prospectus: AMF Visa n° 18-102 verkregen op 28/03/2018 AFM goedkeuring verkregen op 28/03/2018 Supplement: AMF Visa n°18-172 verkregen op 15/05/2018 AFM goedkeuring verkregen op 15/05/2018
Prospectus beschikbaar via:	www.amf-france.org www.afm.nl www.unibail-rodamco.com www.wfd-unibail-rodamco-nv.com
Creatiedatum in de Euronext systemen:	04/06/2018
B – KENMERKEN VAN DE TOT DE HANDEL TOE TE LATEN EFFECTEN	
Eerste dag van verhandeling:	05/06/2018
Preopening van de markten:	07:15 a.m. CET
Openingsuren van de markten:	09:00 a.m. CET
Referentieprijs:	Een aparte notificatie zal worden gepubliceerd op 04/06/2018
Initiele handelslimieten:	Referentieprijs plus/minus 20%
C – KENMERKEN VAN DE TOE TE LATEN AANDELEN	

Aantal aandelen:	138.282.967
Nominale waarde:	Niet van toepassing
Uitgifte prijs:	Wordt nog medegedeeld
Vorm van de aandelen:	Bearer or Registered
Listing agent:	Deutsche Bank AG, Paris Branch en Goldman Sachs Paris Inc et Cie
Paying agent:	BNP Paribas Securities Services
ICB sector:	8672, Retail REITs
Compartiment:	"A"

Notering

Noteringsgroep:	J0	Noteringswijze:	Continuous
Hoeveelheid:	1	Valuta:	EUR
Eenheid / %:	Unit	SRD:	Only L and B instruments not SRD
Gegarandeerd:	Yes	Afwikkeling:	Euroclear France

Productnaam:	UNIBAIL-WFD UNIBAI	CFI code:	ESVUFX
ISIN code:	FR0013326246	Euronext code:	FR0013326246
Symbool:	URW		

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A – ADMISSION TO LISTING AND TRADING OF SHARES	
Pursuant to articles 6201 and onwards of the harmonised rules of Euronext, Euronext has decided to **admit to listing and trading on the regulated market of Euronext in Amsterdam and the regulated market of Euronext in Paris of the shares of Unibail-Rodamco SE and class 'A' shares of WFD Unibail-Rodamco N.V., stapled together to form stapled shares** through the **direct listing procedure**.	
Type of event:	Direct listing (following M&A transaction)
Market place:	Euronext Amsterdam (MoR) and Euronext Paris
Issuer name:	UNIBAIL-R SE/WFD UNIBAIL-R NV (Unibail-Rodamco SE and WFD Unibail-Rodamco N.V.)
Number of stapled shares to be listed:	138,282,967 stapled shares, representing 138,282.967 ordinary shares of Unibail-Rodamco SE and 138,282,967 class A shares of WFD Unibail-Rodamco N.V.
Prospectus details:	Prospectus: AMF Visa n° 18-102 dated 28/03/2018

	AFM approval dated 28/03/2018 Supplement: AMF Visa n°18-172 dated 15/05/2018 AFM approval dated 15/05/2018
Prospectus available at:	www.amf-france.org www.afm.nl www.unibail-rodamco.com www.wfd-unibail-rodamco-nv.com
Creation date in the Euronext systems:	04/06/2018
B – TRADING ASPECTS	
First day of trading:	05/06/2018
Pre trading opening time:	07:15 a.m. CET
Trading opening time:	09:00 a.m. CET
Reference price:	A separate notice will be published on 04/06/2018
Initial reservation thresholds:	Reference price plus or minus 20%
C – CHARACTERISTICS OF SHARES TO BE ADMITTED TO LISTING AND TRADING	

Main characteritstics of the securities to be listed

Type of securities:	Stapled shares
Number of securities to be listed:	138.282.967
Nominal value:	Not applicable
Issue price:	To be announced
Form:	Bearer or Registered
Listing agent:	Deutsche Bank AG, Paris Branch and Goldman Sachs Paris Inc. et Cie
Paying agent:	BNP Paribas Securities Services
ICB sector:	8672, Retail REITs
Compartment:	"A"

Trading

Trading group:	J0	Trading:	Continuous
Lot size:	1	Ccy:	EUR
Unit / %:	Unit	DSO:	Only L and B instruments not SRD
Guarantee:	Yes	Local depositary:	Euroclear France

Product name:	UNIBAIL-WFD UNIBAI	CFI code:	ESVUFX
ISIN:	FR0013326246	Euronext code:	FR0013326246
Symbol:	URW		

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