



CORPORATE EVENT NOTICE:

Direct Listing
RETAIL ESTATES

LOCATION:

Amsterdam

NOTICE:

AMS_20180409_02083_EUR

DATE:

09/04/2018

MARKET:

EURONEXT AMSTERDAM

A – TOELATING TOT DE NOTERING

Op grond van artikel 6201 en volgende van de geharmoniseerde regels van Euronext, heeft Euronext Amsterdam besloten om de gewone aandelen die het maatschappelijk kapitaal van RETAIL ESTATES ("de Vennootschap") vertegenwoordigen, toe te laten tot de notering en de verhandeling op de gereguleerde markt van Euronext Amsterdam door middel van de "**direct listing**" procedure.

De gewone aandelen in RETAIL ESTATES zijn reeds toegelaten tot de notering en de verhandeling op de gereguleerde markt van Euronext Brussels.

Type of event:

Direct listing

Uitgevende instelling:

RETAIL ESTATES

Aantal aandelen die het maatschappelijk kapitaal vertegenwoordigen:

9.489.661

Prospectus details:

Een samenvattend document, zoals bedoeld in artikel 5:4 lid 1 onder (h) van de Wet op het financieel toezicht zal op 11/04/2018 gepubliceerd worden.

Prospectus beschikbaar via:	www.retailestates.com
Listing datum van Euronext Amsterdam:	11/04/2018 (onder voorbehoud van reglementaire goedkeuringen)
Market of Reference:	Euronext Brussels
Secondary market:	Euronext Amsterdam
C – KENMERKEN VAN DE AANDELEN	

Produktnaam:	RETAIL ESTATES	Euronext code:	BE0003720340
ISIN code:	BE0003720340		
Symbool:	RET		

CORPORATE EVENT NOTICE:
LOCATION:
NOTICE:
DATE:
MARKET:

Direct Listing

RETAIL ESTATES

Amsterdam

AMS_20180409_02083_EUR

09/04/2018

EURONEXT AMSTERDAM

A – ADMISSION TO LISTING AND TRADING OF SHARES

Pursuant to articles 6201 and onwards of the harmonised rules of Euronext, Euronext Amsterdam has decided to **admit to listing and trading on the regulated market of Euronext Amsterdam of the ordinary shares** representing the outstanding share capital of RETAIL ESTATES (the "Company") through the **direct listing procedure**.

The ordinary shares of RETAIL ESTATES are already admitted to listing and trading on the regulated market of Euronext Brussels.

Type of event:	Direct listing
Issuer name:	RETAIL ESTATES
Number of shares to be listed:	9,489,661
Prospectus details:	A summary document, as envisaged in article 5:4 paragraph 1 under (h) of the Law on Financial Supervision (Wet op het financieel toezicht), will be published on 11/04/2018.
Prospectus available at:	www.retailstates.com
Listing date on Euronext Amsterdam:	11/04/2018 (subject to regulatory approval)

Market of reference:	Euronext Brussels
Secondary market:	Euronext Amsterdam
C – CHARACTERISTICS OF SHARES TO BE ADMITTED TO LISTING AND TRADING	

Product name:	RETAIL ESTATES	Euronext code:	BE0003720340
ISIN:	BE0003720340		
Symbol:	RET		

The present notice and the contents thereof are only provided for information purposes in order to facilitate the fair, orderly and efficient functioning of the market and is not a recommendation to engage in investment activities. The contents of this notice are provided "as is" based on information provided to the market operator without representation or warranty of any kind. Euronext will not be held liable for any loss or damages of any nature ensuing from using, trusting or acting on information provided. No information set out or referred to in this notice shall form the basis of any contract. The creation of rights and obligations in respect of financial products that are traded on the exchanges operated by Euronext's subsidiaries shall depend solely on the applicable rules of the market operator.

The Euronext Markets comprise the markets operated by Euronext Amsterdam, Euronext Brussels, Euronext Lisbon, Euronext Paris and Euronext UK Markets, referred to respectively as the Amsterdam, Brussels, Lisbon, Paris and London markets, as relevant.

Euronext refers to Euronext N.V. and its affiliates. Information regarding trademarks and intellectual property rights of Euronext is located at <https://www.euronext.com/terms-use>.

© 2017 Euronext N.V. - All rights reserved