CORPORATE EVENT NOTICE: Resultaat van de Openbare Aanbieding
B&S Group S.A.

LOCATIE: Amsterdam
BERICH NR: AMS_20180323_01775_EUR
DATUM: 23/03/2018
MARKT: EURONEXT AMSTERDAM

Following AMS_20180312_01501_EUR

A - OPENBARE AANBIEDING EN TOELATING TOT DE NOTERING EN HANDEL VAN AANDELEN	
Totaal aantal aandelen uitgegeven in de aanbieding	24.692.015 bestaande aandelen
Uitgifteprijs	14,50 EUR
Overtoewijzingsoptie	Maximaal 3.086.502 bestaande aandelen
B - HANDELSASPEKTEN	
Eerste dag van verhandeling	23/03/2018
Preopening van de markten	07:15 a.m. CET
Openingsuren van de markten	09:00 a.m. CET

Initiele handelslimieten	Referentieprijs plus/minus 20%

C - KENMERKEN VAN DE TOE TE LATEN AANDELEN

Kenmerken van het fonds:

Aantal aandelen	84.177.321
Nominale waarde:	0,06 EUR
Vorm van de aandelen :	Registered
Listing Agent:	ABN AMRO
Joint Global Coordinators en Joint Bookrunners	ABN AMRO, ING, Morgan Stanley
Joint Bookrunners	Deutsche Bank, Rabobank
Betaalkantoor:	ABN AMRO
ICB sector:	5373 Broadline Retailers
Compartiment:	A

Notering:

Handelsgroep:	J2	Noteringswijze:	Continuous
Handelseenheid:	1	Valuta:	EUR
Eenheid / %:	Unit		
Gegarandeerd:	Yes	Afwikkeling:	Euroclear Nederland

Productnaam:	B&S Group	CFI code:	ESVUFX
ISIN code:	LU1789205884	Euronext code:	LU1789205884
Symbool:	BSGR		

CORPORATE EVENT NOTICE: Initial Public Offering result
B&S Group S.A.
LOCATION: Amsterdam
NOTICE: AMS_20180323_01775_EUR
DATE: 23/03/2018
MARKET: EURONEXT AMSTERDAM

Following AMS_20180312_01501_EUR

A - RESULTS OF THE PUBLIC OFFER	
Total number of shares allocated within the Offer	24,692,015 existing shares
Offering Price	14.50 EUR
Over-allotment option	Maximum of 3,086,502 existing shares
B - TRADING ASPECTS	
First trading date	23/03/2018
Pre trading opening time	07:15 a.m. CET
Trading opening time	09:00 a.m. CET
Trading threshold	above or below 20% of the reference price
C - MAIN CHARACTERISTICS OF THE SECURITIES TO BE LISTED	

Main characteristics of the securities to be listed:

Nb of securities admitted to trading:	84,177,321
Nominal value:	0,06 EUR
Form:	Registered
Listing agent:	ABN AMRO
Joint Global Coordinators and Joint Bookrunners	ABN AMRO, ING, Morgan Stanley
Joint Bookrunners	Deutsche Bank, Rabobank
Paying agent:	ABN AMRO
ICB sector:	5373 Broadline Retailers
Compartment:	A

Trading:

Trading group:	J2	Trading:	Continuous
Lot size:	1	Ccy:	EUR
Unit / %:	Unit		
Guarantee:	Yes	Local depositary:	Euroclear Nederland

Product name:	B&S Group	CFI code:	ESVUFX
ISIN code:	LU1789205884	Euronext code:	LU1789205884
Symbol:	BSGR		

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