CORPORATE EVENT NOTICE: Resultaat van de Openbare Aanbieding
NIBC Holding N.V.

LOCATIE: Amsterdam
BERICH NR: AMS_20180323_01774_EUR
DATUM: 23/03/2018
MARKT: EURONEXT AMSTERDAM

Following AMS_20180312_01499_EUR

A - OPENBARE AANBIEDING EN TOELATING TOT DE NOTERING EN HANDEL VAN AANDELEN	
Totaal aantal aandelen uitgegeven in de aanbieding	36.577.203 bestaande aandelen
Uitgifteprijs	8,75 EUR
Overtoewijzingsoptie	Maximaal 2.725.001 bestaande aandelen
B - HANDELSASPEKTEN	
Eerste dag van verhandeling	23/03/2018
Preopening van de markten	07:15 a.m. CET
Openingsuren van de markten	09:00 a.m. CET

Initiele handelslimieten	Referentieprijs plus/minus 20%
C - KENMERKEN VAN DE TOE TE LATEN AANDELEN	

Kenmerken van het fonds:

Aantal aandelen	147.513.369
Nominale waarde:	1 EUR
Vorm van de aandelen :	Registered
Listing Agent:	ING
Joint Global Coordinators and Joint Bookrunners	Citigroup, Deutsche Bank, Morgan Stanley
Joint Bookrunners	ABN AMRO, ING
Lead Manager	NIBC Bank
Betaalkantoor:	ING
ICB sector:	8355 - Banks
Compartiment:	A

Notering:

Handelsgroep:	J1	Noteringswijze:	Continuous
Handelseenheid:	1	Valuta:	EUR
Eenheid / %:	Unit		
Gegarandeerd:	Yes	Afwikkeling:	Euroclear Nederland

Productnaam:	NIBC HOLDING	CFI code:	ESVUFX
ISIN code:	NL0012756316	Euronext code:	NL0012756316
Symbool:	NIBC		

CORPORATE EVENT NOTICE: Initial Public Offering result
NIBC Holding N.V.
LOCATION: Amsterdam
NOTICE: AMS_20180323_01774_EUR
DATE: 23/03/2018
MARKET: EURONEXT AMSTERDAM

Following AMS_20180312_01499_EUR

A - RESULTS OF THE PUBLIC OFFER	
Total number of shares allocated within the Offer	36,577,203 existing shares
Offering Price	8.75 EUR
Over-allotment option	Maximum of 2,725,001 existing shares
B - TRADING ASPECTS	
First trading date	23/03/2018
Pre trading opening time	07:15 a.m. CET
Trading opening time	09:00 a.m. CET
Trading threshold	above or below 20% of the reference price
C - CHARACTERISTICS OF THE SECURITIES TO BE LISTED	

Main characteristics of the securities to be listed:

Nb of securities admitted to trading:	147.513.369
Nominal value:	1 EUR
Form:	Registered
Listing agent:	ING
Joint Global Coordinators and Joint Bookrunners	Citigroup, Deutsche Bank, Morgan Stanley
Joint Bookrunners	ABN AMRO, ING
Lead Manager	NIBC Bank
Paying agent:	ING
ICB sector:	8355 - Banks
Compartment:	A

Trading:

Trading group:	J1	Trading:	Continuous
Lot size:	1	Ccy:	EUR
Unit / %:	Unit		
Guarantee:	Yes	Local depositary:	Euroclear Nederland

Product name:	NIBC HOLDING	CFI code:	ESVUFX
ISIN code:	NL0012756316	Euronext code:	NL0012756316
Symbol:	NIBC		

The present notice and the contents thereof are only provided for information purposes in order to facilitate the fair, orderly and efficient functioning of the market and is not a recommendation to engage in investment activities. The contents of this notice are provided “as is” based on information provided to the market operator without representation or warranty of any kind. Euronext will not be held liable for any loss or damages of any nature ensuing from using, trusting or acting on information provided. No information set out or referred to in this notice shall form the basis of any contract. The creation of rights and obligations in respect of financial products that are traded on the exchanges operated by Euronext’s subsidiaries shall depend solely on the applicable rules of the market operator.

The Euronext Markets comprise the markets operated by Euronext Amsterdam, Euronext Brussels, Euronext Lisbon, Euronext Paris and Euronext UK Markets, referred to respectively as the Amsterdam, Brussels, Lisbon, Paris and London markets, as relevant.

Euronext refers to Euronext N.V. and its affiliates. Information regarding trademarks and intellectual property rights of Euronext is located at https://www.euronext.com/terms-use.

© 2017 Euronext N.V. - All rights reserved