

CORPORATE EVENT NOTICE:

Resultaat van de Openbare Aanbieding

LOCATIE:
ALFEN NV
BERICH NR:

Amsterdam

DATUM:

AMS_20180322_01744_EUR

MARKT:

22/03/2018

EURONEXT AMSTERDAM

Following AMS_20180312_01500_EUR

Verwezen wordt naar het persbericht d.d. 22/03/2018 uitgegeven door ALFEN NV waarin het resultaat van de aanbidding wordt aangekondigd. Het resultaat van de aanbidding is als volgt:

A - OPENBARE AANBIEDING EN TOELATING TOT DE NOTERING EN HANDEL VAN AANDELEN	
Totaal aantal aandelen uitgegeven in de aanbidding	8.500.000 bestaande aandelen
Uitgifteprijs	10 EUR
Overtoeijzingsoptie	Maximaal 1.275.000 bestaande aandelen
B - HANDELSASPEKTEN	
Eerste dag van verhandeling	22/03/2018
Preopening van de markten	07:15 a.m. CET

Openingsuren van de markten	09:00 a.m. CET
Initiele handelslimieten	Referentieprij plus/minus 20%
C - KENMERKEN VAN DE TOE TE LATEN AANDELEN	

Kenmerken van het fonds:

Aantal aandelen	20.000.000
Nominale waarde:	0,10 EUR
Vorm van de aandelen :	Registered
Listing Agent:	ABN AMRO
Joint global coordinators and joint bookrunners	ABN AMRO, Barclays
Joint bookrunner:	Rabobank
Betaalkantoor:	ABN AMRO
ICB sector:	2737 Electronic Equipment
Compartment:	Compartment B

Notering:

Handelsgroep:	J1	Noteringswijze:	Continuous
Handelseenheid:	1	Valuta:	EUR
Eenheid / %:	Unit		
Gegarandeerd:	Yes	Afwikkeling:	Euroclear Nederland

Productnaam:	ALFEN	CFI code:	ESVUFX
ISIN code:	NL0012817175	Euronext code:	NL0012817175
Symbol:	ALFEN		

CORPORATE EVENT NOTICE:
LOCATION:
NOTICE:
DATE:
MARKET:

Initial Public Offering result

ALFEN NV

Amsterdam

AMS_20180322_01744_EUR

22/03/2018

EURONEXT AMSTERDAM

Following AMS_20180312_01500_EUR

Reference is made to the press release dated 22/03/2018 issued by ALFEN NV announcing the results of the offering. The results of the offering are as follows:

A - RESULTS OF THE PUBLIC OFFER	
Total number of shares allocated within the Offer	8,500,000 existing shares
Offering Price	EUR 10
Over-allotment option	Maximum of 1,275,000 shares
B - TRADING ASPECTS	
First trading date	22/03/2018
Pre trading opening time	07:15 a.m. CET
Trading opening time	09:00 a.m. CET
Trading threshold	above or below 20% of the reference price

C - CHARACTERISTICS OF SHARES TO BE ADMITTED TO LISTING AND TRADING
--

Main characteristics of the securities to be listed:

Number of securities admitted to trading:	20,000,000
Nominal value:	EUR 0.10
Form:	Registered
Listing agent:	ABN AMRO
Joint global coordinators and joint bookrunners:	ABN AMRO, Barclays
Joint bookrunner:	Rabobank
Paying agent:	ABN AMRO
ICB sector:	2737 Electronic Equipment
Compartment:	Compartment B

Trading:

Trading group:	J1	Trading:	Continuous
Lot size:	1	Ccy:	EUR
Unit / %:	Unit		
Guarantee:	Yes	Local depositary:	Euroclear Nederland

Product name:	ALFEN	CFI code:	ESVUFX
ISIN code:	NL0012817175	Euronext code:	NL0012817175
Symbol:	ALFEN		

The present notice and the contents thereof are only provided for information purposes in order to facilitate the fair, orderly and efficient functioning of the market and is not a recommendation to engage in investment activities. The contents of this notice are provided "as is" based on information provided to the market operator without representation or warranty of any kind. Euronext will not be held liable for any loss or damages of any nature ensuing from using, trusting or acting on information provided. No information set out or referred to in this notice shall form the basis of any contract. The creation of rights and obligations in respect of financial products that are traded on the exchanges operated by Euronext's subsidiaries shall depend solely on the applicable rules of the market operator.

The Euronext Markets comprise the markets operated by Euronext Amsterdam, Euronext Brussels, Euronext Lisbon, Euronext Paris and Euronext UK Markets, referred to respectively as the Amsterdam, Brussels, Lisbon, Paris and London markets, as relevant.

Euronext refers to Euronext N.V. and its affiliates. Information regarding trademarks and intellectual property rights of Euronext is located at <https://www.euronext.com/terms-use>.

© 2017 Euronext N.V. - All rights reserved