



CORPORATE EVENT NOTICE:

New Listing

Moreld AS

LOCATION:

Oslo

NOTICE:

OSL_20241218_01381_GRO

DATE:

18/12/2024

MARKET:

EURONEXT GROWTH - OSLO

A – ADMISSION TO TRADING OF SHARES	
Type of event:	Private placement
Issuer name:	Moreld AS
Number of shares to be admitted to trading:	175,828,096
Prospectus details:	Not Applicable An Information Document has been reviewed by the Euronext Growth Advisor and has been subject to an appropriate review of its completeness, consistency and comprehensibility by Euronext.
Prospectus available at:	www.newsweb.oslobors.no www.euronext.com
Creation date in the Euronext systems:	18/12/2024

B – TRADING ASPECTS	
First day of trading:	19/12/2024
Pre trading opening time:	07:30 a.m. (Oslo time)
Trading opening time:	09:00 a.m. (Oslo time)
Reference price:	NOK 13.95
Initial reservation thresholds:	Reference price plus or minus 20%
C – CHARACTERISTICS OF SHARES TO BE ADMITTED TO TRADING	

Main characteristics of the securities to be listed

Number of securities to be admitted to trading:	175,828,096
Nominal value:	0.10 NOK
Legal Form:	Purely registered
Compartment:	Euronext Growth - Public Segment

Trading

Trading group:	O9	Trading:	Continuous
Lot size:	1	Ccy:	NOK
Unit / %:	Unit	DSO:	Instrument not eligible for DSO or L and B
Guarantee:	Yes	Local depositary:	VERDIPAPIRSENTRALE N, VPS
Product name:	MORELD	CFI code:	ESVUFR
ISIN Code:	NO0013325506	Euronext code:	NO0013325506
Symbol:	MORLD		

The present notice and the contents thereof are only provided for information purposes to facilitate the fair, orderly and efficient functioning of the market and is not a recommendation to engage in investment activities.

The contents of this notice are provided "as is" based on information provided to the market operator without representation or warranty of any kind. Euronext will not be held liable for any loss or damages of any nature ensuing from using, trusting, or acting on information

provided. No information set out or referred to in this notice shall form the basis of any contract. The creation of rights and obligations in respect of financial products that are traded on the exchanges operated by Euronext's subsidiaries shall depend solely on the applicable rules of the market operator.

The Euronext Markets comprise the markets operated by Borsa Italiana, Euronext Amsterdam, Euronext Brussels, Euronext Dublin, Euronext Lisbon, Euronext Paris, MTS, and Oslo Børs, referred to respectively as the Milan, Amsterdam, Brussels, Dublin, Lisbon, Paris, MTS, and Oslo markets, as relevant.

Euronext refers to Euronext N.V. and its affiliates. Information regarding trademarks and intellectual property rights of Euronext is located at www.euronext.com/terms-use.

©2024, Euronext N.V. - All rights reserved