

Market **Oslo**
Issue date 22 November 2023 **No.CA231122DE**
Effective date: TBA

| | | |
|-------------------|---------------------------|----------|
| Contracts: | Individual Equity Options | ADE |
| | Single Stock Futures | VN6, VN7 |

Company: Adevinta Asa
ISIN: NO0010844038

Corporate action: Takeover

Reference: Press release of 21 November 2023

Details: Aurelia Bidco Norway AS (the Offeror) has announced a voluntary all cash offer for all shares of Adevinta ASA at an offer price of NOK 115.00 per share (the Offer).

Adjustments: Provided that the Offer becomes effective, the contracts shall be delisted with immediate effect and will be settled using the **Fair Value** method. In determining the Fair Value settlement prices, the following will apply:

Options:

- **Fair Value Volatilities:** For each individual series, Euronext will use the settlement volatility, which has been used for the calculation of the Daily Settlement Prices by Euronext Pricer, as shown in the Attachment to this Notice. In accordance with the Corporate Actions Policy, the Fair Value volatilities are determined from the Daily Settlement Prices of each respective contract series over the ten trading days preceding the announcement of the Offer, being the period from 8 November 2023 to 21 November 2023 inclusive.
- **Dividends:** The average dividend forecasts used for the calculation of daily Settlement Prices by Euronext Pricer, collected over a ten-trading day period (shown in the attachment to this notice).
- **Interest Rates:** Interest rates as used by Euronext Pricer on the effective date.

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Futures (Single Stock Futures):

- **Dividends:** The average dividend forecasts used for the calculation of daily Settlement Prices by Euronext Pricer, collected over a ten-trading day period (shown in the attachment to this notice).
- **Interest Rates:** Interest rates as used by Euronext Pricer on the effective date.

This Notice is issued pursuant to the Corporate Actions Policy for the Euronext Derivatives Markets which is available on the Euronext website. It requires the immediate attention of Members' staff involved with the trading and settlement of equity products on these markets. Members should ensure that clients are made aware of the arrangements detailed in this Notice.

For further information in relation to this Notice, Members should contact:

| | | |
|---|---------------------|--|
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CORPORATE ACTION NOTICE

Attachment to Corporate Action No. CA231122DE

Adevinta

Corporate Action: **Takeover**

Dividends (Euronext Pricer):

| Dividend Amount | Dividend Date |
|-----------------|---------------|
| No dividend | - |

Implied volatilities:

Individual Equity Options: ADE

| Call Vola | Expiry | Strike | Put Vola |
|-----------|------------------|--------|----------|
| 63.0 | 15 December 2023 | 74.00 | 63.0 |
| 62.6 | 15 December 2023 | 75.00 | 62.6 |
| 62.3 | 15 December 2023 | 76.00 | 62.3 |
| 62.0 | 15 December 2023 | 77.00 | 62.0 |
| 61.7 | 15 December 2023 | 78.00 | 61.7 |
| 61.4 | 15 December 2023 | 79.00 | 61.4 |
| 61.1 | 15 December 2023 | 80.00 | 61.1 |
| 60.3 | 15 December 2023 | 82.50 | 60.3 |
| 58.3 | 15 December 2023 | 85.00 | 58.3 |
| 56.4 | 15 December 2023 | 87.50 | 56.4 |
| 54.1 | 15 December 2023 | 90.00 | 54.1 |
| 52.3 | 15 December 2023 | 92.50 | 52.3 |
| 50.5 | 15 December 2023 | 95.00 | 50.5 |
| 49.1 | 15 December 2023 | 97.50 | 49.1 |
| 47.9 | 15 December 2023 | 100.00 | 47.9 |
| 46.7 | 15 December 2023 | 102.50 | 46.7 |
| 46.1 | 15 December 2023 | 105.00 | 46.1 |
| 45.7 | 15 December 2023 | 107.50 | 45.7 |
| 45.1 | 15 December 2023 | 110.00 | 45.1 |
| 44.7 | 15 December 2023 | 112.50 | 44.7 |
| 44.6 | 15 December 2023 | 115.00 | 44.6 |
| 44.5 | 15 December 2023 | 117.50 | 44.5 |
| 44.3 | 15 December 2023 | 120.00 | 44.3 |
| 45.1 | 19 January 2024 | 82.50 | 45.1 |
| 43.4 | 19 January 2024 | 85.00 | 43.4 |
| 42.0 | 19 January 2024 | 87.50 | 42.0 |
| 40.6 | 19 January 2024 | 90.00 | 40.6 |
| 39.4 | 19 January 2024 | 92.50 | 39.4 |
| 38.3 | 19 January 2024 | 95.00 | 38.3 |
| 37.5 | 19 January 2024 | 97.50 | 37.5 |
| 36.8 | 19 January 2024 | 100.00 | 36.8 |

CORPORATE ACTION NOTICE

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| 36.0 | 19 January 2024 | 102.50 | 36.0 |
| 35.7 | 19 January 2024 | 105.00 | 35.7 |
| 35.1 | 19 January 2024 | 107.50 | 35.1 |
| 34.7 | 19 January 2024 | 110.00 | 34.7 |
| 34.5 | 19 January 2024 | 112.50 | 34.5 |
| 34.1 | 19 January 2024 | 115.00 | 34.1 |
| 34.2 | 19 January 2024 | 117.50 | 34.2 |
| 31.9 | 19 January 2024 | 120.00 | 31.9 |
| 33.5 | 16 February 2024 | 97.50 | 33.5 |
| 32.7 | 16 February 2024 | 100.00 | 32.7 |
| 32.0 | 16 February 2024 | 102.50 | 32.0 |
| 31.4 | 16 February 2024 | 105.00 | 31.4 |
| 31.0 | 16 February 2024 | 107.50 | 31.0 |
| 30.6 | 16 February 2024 | 110.00 | 30.6 |
| 30.3 | 16 February 2024 | 112.50 | 30.3 |
| 30.1 | 16 February 2024 | 115.00 | 30.1 |
| 30.1 | 16 February 2024 | 117.50 | 30.1 |
| 30.2 | 16 February 2024 | 120.00 | 30.2 |