

## CORPORATE ACTION NOTICE

Lisbon Market

No. CA180515DE3

Issue Date:

15 May 2018

Effective Date:

To be announced

<b>Contracts:</b>	Single Stock Futures (COB & <i>Flex</i> )	EPM, <i>YEP</i>
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**Company:** Energias de Portugal

**ISIN:** PTEDPOAM0009

**Corporate action:** Takeover

**Reference:** Press release of 14 May 2018

**Details:** China Three Gorges (Europe) S.A. ("the Offeror") announced a general and voluntary tender offer for the acquisition of shares representing the share capital of Energias de Portugal ("EDP") whereby shareholders will receive an amount of EUR 3.26 per share in cash ("the Offer").

**Adjustments:** Provided that the Offer becomes effective, the contracts shall be de-listed with immediate effect and will be settled using the Fair Value method. In determining the Fair Value settlement prices, the following will apply:

**Futures:**

- **Dividends:** The dividend payments (as published by Markit Dividends) which are shown in the Attachment to this Notice will be used in determining the Fair Value settlement prices.
- **Interest rates:** Euribor interest rates shall be used in determining the Fair Value settlement prices.

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**CORPORATE ACTION NOTICE**

For further information in relation to this Notice, Members should contact:

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## CORPORATE ACTION NOTICE

Attachment to Corporate Action No. CA180515DE3

### **Energias de Portugal**

Corporate Action: **Takeover**

#### **Dividends:**

<b>Dividend amount (€)</b>	<b>Ex-date</b>
0.19	27-Apr-2018
0.19	29-Apr-2019
0.19	29-Apr-2020
0.19	30-Apr-2021
0.19	02-May-2022