

**CORPORATE EVENT NOTICE:**

Tender Offer

EUROCASTLE INVESTMENT LTD*Amsterdam**AMS_20181121_07153_EUR**21/11/2018**EURONEXT AMSTERDAM***LOCATIE:****NOTICE:****DATUM:****MARKT:*****Voornaamste kenmerken van het Bod***

Aanmeldingstermijn:	vanaf 15/11/2018 t/m 14/12/2018 - 18:00 CET inclusief
Bieder:	EUROCASTLE INVESTMENT LIMITED
Betaal en verwisselkantoor:	ABN AMRO Bank N.V. Telephone : +31 20 344 2000 E-mail : corporate.broking@nl.abnamro.com
Bod uitgebracht op:	EUROCASTLE INVESTMENT LTD aandelen (ISIN code GB00B94QM994 / Handelssymbool ECT)
Aantal effecten met betrekking tot het bod:	Up to €15 Million of Ordinary shares
Biedprijs:	6,5 EUR per aandeel
Garanteed Participation Date:	11/12/2018
Buyer Protection Deadline:	13/12/2018 - 16:00 CET
Laatste dag van aanmelding:	14/12/2018 16:00 CET
Bekendmaking resultaten :	17/12/2018
Betalingsdatum:	20/12/2018
Beëindiging van de notering:	Niet van toepassing

Documenten:	T.O.M. de dato 15/11/2018 Persbericht de dato 15/11/2018
Opmerkingen:	Eligible Shareholders who hold their Ordinary Shares in uncertificated form through an Admitted Institution at Euroclear Nederland and who wish to tender all or any of their existing holdings of Ordinary Shares are requested to make their acceptance known through their bank or broker no later than 16.00 (CET) on 14 December 2018, unless the acceptance period is extended. The relevant bank or broker may set an earlier deadline for communication by Shareholders in order to permit the bank or broker to communicate acceptances to ABN AMRO, as agent for the Company.
CSE 6:	Toepasbaar

Produktnaam: EUROCASTLE INVEST.
 ISIN code: GB00B94QM994 Euronext code: GB00B94QM994
 Symbool: ECT

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Tender Offer
EUROCASTLE INVESTMENT LTD
 Amsterdam
 AMS_20181121_07153_EUR
 21/11/2018
 EURONEXT AMSTERDAM

LOCATION:
NOTICE:
DATE:
MARKET:

Main terms of the tender Offer

Offer period:	from 15/11/2018 to 14/12/2018 - 18:00 CET inclusive
Bidder:	EUROCASTLE INVESTMENT LIMITED
Agent:	ABN AMRO Bank N.V. phone : +31 20 344 2000 E-mail : corporate.broking@nl.abnamro.com
Securities subject to the Offer:	EUROCASTLE INVESTMENT LIMITED shares (ISIN GB00B94QM994 / symbol ECT)
Number of securities subject to the Offer:	Up to €15 Million of Ordinary shares
Price of the Offer:	EUR 6.5 per share
Guaranteed Participation Date:	11/12/2018
Buyer Protection:	13/12/2018 - 16:00 CET
Market Deadline:	14/12/2018 16:00 CET
Result publication date:	17/12/2018
Payment date:	20/12/2018
Delisting:	Not applicable
Documentation:	Technical Offering Memorandum dated 15/11/2018 Press Release dated 15/11/2018
Comments:	

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CSE 6:	Applicable

Product name: EUROCASTLE INVEST.
ISIN: GB00B94QM994 Euronext code: GB00B94QM994
Symbol: ECT

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