



CORPORATE EVENT NOTICE: Annual Conversion Facility
BOUSSARD GAVAUDAN HOLDING LTD
LOCATIE: Amsterdam
NOTICE: AMS_20181121_07145_EUR
DATUM: 21/11/2018
MARKT: EURONEXT AMSTERDAM

On 09/11/2018, BOUSSARD GAVAUDAN HOLDING LTD shares (the "Company"), announced that the shareholders will be able to convert their existing holding of shares of BOUSSARD GAVAUDAN HOLDING LTD from one class into another class.

The conversion will be based on the Net Asset Values of the two classes of Shares as at 30/11/2018.

The period during which shareholders may tender their shares for conversion from one class to the other will start on 09/11/2018 (after closing) and will close on 23/11/2018 at 19:00 CET

Main terms of the Exchange Offer

Offer period:	from 09/11/2018 CET to 23/11/2018 19:00 CET inclusive
Bidder:	BOUSSARD GAVAUDAN HOLDING LTD
Settlement Agent:	Van Lanschot NV (Euroclear Participant n°011) Adress: Beethovenstraat 300, 1077 WZ Amsterdam The Netherlands Telephone: +31 20 348 9555 E-mail: kas@kempen.nl
Securities subject to the Offer:	BOUSSARD GAVAUDAN HOLDING LTD shares (ISIN GG00B1FQG453 / symbol BGHL)
Number of securities subject to the Offer:	All issued and outstanding ordinary shares of

	BOUSSARD GAVAUDAN HOLDING LTD
Exchange parity:	Based on the Net Asset Value of the shares as at 30/11/2018
Securities allotted in exchange:	Boussard & Gavaudan Holding Sterling shares (ISIN code GG00B39VMM07)
Success threshold:	N/A
Guaranteed Participation Date:	N/A
Buyer Protection Deadline:	N/A
Market Deadline:	23/11/2018 17:45 CET
Settlement of the Offer:	As from 17/12/2018
Delisting:	Not applicable
Documentation:	Technical Offering Memorandum dated 09/11/2018
CSE 6:	Not applicable

Produktnaam: BOUSSARD GAVAUDAN
 ISIN code: GG00B1FQG453 Euronext code: GG00B1FQG453
 Symbol: BGHL

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Product name: BOUSSARD GAVAUDAN
ISIN: GG00B1FQG453 Euronext code: GG00B1FQG453
Symbol: BGHL

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