

## CORPORATE ACTION NOTICE

Amsterdam Market

No. CA171019DE

Issue Date:

19 October 2017

Effective Date:

To be announced

**Contracts:**

|   |          |
|---|----------|
| Single Stock Futures (COB & <i>Flex</i> ) | IF6, YIF |
|---|----------|

**Please note that Abertis Infraestructuras SA has received multiple Offers, this Notice refers to the takeover offer by Hochtief AG.**

**Company:** Abertis Infraestructuras SA

**ISIN:** ES0111845014

**Corporate action:** Takeover

**Reference:** Press release of 18 October 2017, issued by Hochtief AG.

**Details:** Hochtief AG announced a voluntary public takeover offer for all outstanding shares in Abertis Infraestructuras SA ("Abertis"), whereby shareholders will receive €18.76 in cash for each Abertis share ("the Offer").

**Adjustments:** Provided that the Offer becomes effective, the contracts shall be de-listed with immediate effect and will be settled using the Fair Value method. In determining the Fair Value settlement prices, the following will apply:

**Futures:**

- **Dividends:** The dividend payments (as published by Markit Dividends) which are shown in the Attachment to this Notice will be used in determining the Fair Value settlement prices.
- **Interest rates:** Euribor interest rates shall be used in determining the Fair Value settlement prices.

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**CORPORATE ACTION NOTICE**

For further information in relation to this Notice, Members should contact:

|                                  |                     |  |
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**Abertis Infraestructuras SA**

Corporate Action: **Takeover**

**Dividends:**

| Dividend amount (€) | Ex-date     |
|---------------------|-------------|
| 0.3748              | 30-Oct-2017 |
| 0.3852              | 17-Apr-2018 |
| 0.3945              | 29-Oct-2018 |
| 0.4055              | 16-Apr-2019 |
| 0.4142              | 28-Oct-2019 |
| 0.4258              | 14-Apr-2020 |
| 0.4339              | 26-Oct-2020 |
| 0.4461              | 13-Apr-2021 |