

CORPORATE ACTION NOTICE

Amsterdam Market

No. CA170411DE1

Issue Date:

11 April 2017

Effective Date:

To be announced

| | | |
|-------------------|---|-----------------|
| Contracts: | Single Stock Futures (COB & <i>Flex</i>) | SD6, <i>YSD</i> |
|-------------------|---|-----------------|

Company: Stada Arzneimittel AG

ISIN: DE0007251803

Corporate action: Takeover

Reference: Press release of 10 April 2017, issued by Bain Capital Private Equity and Cinven Partners.

Details: Bain Capital Private Equity and Cinven Partners submitted an intention to launch a voluntary public takeover offer for all outstanding shares of Stada Arzneimittel AG ("Stada") shares for €65.28 per share. Stada shareholders remain entitled to receive the €0.72 per share dividend for the FY2016 under the offer. **Please note** that Advent International Corporation has also submitted a legally binding offer for all outstanding shares of Stada Arzneimittel (CA170303DE).

Adjustments: Provided that the Offer becomes effective, the contracts shall be de-listed with immediate effect and will be settled using the Fair Value method. In determining the Fair Value settlement prices, the following will apply:

Futures:

- **Dividends:** The dividend payments (as published by Markit Dividends) which are shown in the Attachment to this Notice will be used in determining the Fair Value settlement prices.
- **Interest rates:** Euribor interest rates shall be used in determining the Fair Value settlement prices.

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CORPORATE ACTION NOTICE

For further information in relation to this Notice, Members should contact:

| | | |
|----------------------------------|---------------------|--|
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Attachment to Corporate Action No. CA170411DE1

Stada Arzneimittel AG

Corporate Action: **Takeover**

Dividends:

| Dividend amount (€) | Ex-date |
|---------------------|-------------|
| 0.72 | 9 June 2017 |
| 0.78 | 8 June 2018 |
| 0.84 | 7 June 2019 |